



COMMUNITY
FOUNDATION

Vibrant Thriving Communities

2019 IMPACT REPORT

TABLE OF CONTENTS

2 OUR MISSION

3 MESSAGE FROM OUR LEADERSHIP

4 DONOR SERVICES

Donor Spotlight | Professional Advisor Spotlight | Planned Giving

12 NONPROFIT SUPPORT

Capacity Building Grants | Impact Grants | YAC Grants

14 COMMUNITY LEADERSHIP

Rotary Park | Apprenticeship Program

17 2018 ANNUAL REPORT

Audited Financial Report | By the Numbers

20 FUND DIRECTORY

24 MEET THE TEAM

Board of Trustees | Staff

Front Cover: Beacon Soccer Field funded by the Community Foundation. Photo credit Camron Gnass

Back Cover: Lennon James Photography



Our Mission

**To serve the charitable needs
and enhance the quality of
life in Ingham, Clinton and
Eaton counties.**

- Donor Services
- Nonprofit Support
- Community Leadership



Dear Friends,

In 2016, the Community Foundation's Board of Trustees adopted economic development as its strategic priority, focusing a significant portion of our unrestricted resources on placemaking and workforce development. Our trustees pinpointed the region's urban core – Lansing's Michigan Avenue and the riverfront – as the area in which the foundation could make the greatest impact.

The Board's thoughtful planning is now paying off, as we are excited to share in this year's Impact Report. We're proud that the Foundation's Board acted boldly with its significant dedication of resources to riverfront development, all the while ensuring our commitment to maintain broad philanthropic support for hundreds of charitable causes and nonprofits throughout the region.

We hope you enjoy reading about our traditional grantmaking this year, our progress on the riverfront and our expanded apprenticeship program. We welcome you as our partner in creating vibrant communities. Reach out to our staff and tell us about your charitable passions – we will find just the right connection for you!

With gratitude,

Rachel Willis
2019 Board Chair

Dennis Fliehm
President & CEO

Six Reasons Donors Partner With Us

1 Creative and Easy Ways to Give

We offer abundant choices to make current gifts, deferred gifts and gifts that provide you with income. We will work with you and your professional advisor to identify your best giving option.

2 Maximum Tax Benefits

Your contributions qualify for the maximum allowable deduction for income, gift and estate tax purposes.

3 Strong Investment Stewardship

Your gift will be placed in our highly diversified asset pool, benefiting from the guidance of experienced professional investment managers. As of June 30, 2019, our annualized rate of return over the last five years has been 5.23%, net of all investment management fees.

4 Leaving Your Legacy

Through an endowment fund at the Community Foundation, your gifts work to benefit the causes you care about, today and forever.

5 Leadership and Community Knowledge

Our staff is familiar with the challenges and opportunities in Ingham, Clinton and Eaton counties. We can help you make the most informed decisions possible about your giving.

6 Recognition or Anonymity

The Community Foundation appreciates the generosity of our donors! Stories of charitable giving can inspire others to give, although anonymity is also available for donors who prefer that option.

The key to having a rewarding philanthropic experience is finding the best fit for your charitable priorities, goals and personal preferences. The Community Foundation offers a variety of fund types so you can select the option that matches your needs.

Leadership Fund

To support our Community Foundation's strategic initiatives, pro-active grants and related Community Foundation capacity needs.

Community's Endowment

Undesignated fund to support charitable projects and activities that best meet the community's current needs.

Donor-Advised Fund

Eliminate the cost and work of a private foundation. You focus on giving to nonprofits you want to support; we take care of the investment and administration.

Field of Interest Fund

Concentrate your giving on a particular issue or geographic area such as ending hunger, protecting the environment or supporting the arts. We direct your giving to the nonprofits addressing your concerns.

Designated Fund

Support your charitable organizations of choice.

Underground of Good

Donations and grant recommendations for this fund come from a giving circle of young professionals who wish to invest in their community to help it thrive today and forever.



Creating A Lifestyle Of Giving

“When you’re young and just starting out, you don’t think you have an opportunity to give impactfully. Through our fund with the Community Foundation, we found a way that even at our age we could invest dollars now that will make a bigger splash in the future.”

— Kira Carter-Robertson

It may seem surprising that Ryan and Kira Carter-Robertson, as young professionals with careers still growing, started a fund with the Community Foundation. For them, giving had long been a way of life.

“With both of our families, giving was a part of our culture and personal faith,” Ryan said. “It was always hammered into us, not just through word but in deed as well. I remember my grandfather paying for people’s meals and giving to the missions. It was a lifestyle.”

Ryan and Kira found that with the Community Foundation, paying it forward was easier than they thought.

“We’ve had many people who let us stand on their shoulders along the way so it’s our opportunity and obligation to pay it forward. We hope we can be a stepping-stone for someone else and help them,” added Kira.

Contact the Community Foundation and make your charitable dreams come true!

Ryan and Kira named the Community Foundation as beneficiary to a life insurance policy. One-third of the funds will support study abroad scholarships for students at the University of Notre Dame and the remaining two thirds will be invested in an endowment fund at the Foundation to support its grantmaking to local nonprofits and the Sparrow Foundation.

Tax Reform: **Maximize** Your Charitable Giving

With changes in federal tax law that include doubling the standard deduction to \$12,000 for single individuals, and \$24,000 for married couples, fewer people are itemizing their deductions. However, there are still things people can do to maximize charitable giving, and the Community Foundation is a great resource to help you at no cost.

CREATE OR USE YOUR DONOR-ADVISED FUND (DAF)

at the Foundation to “bunch” multiple years of gifts into one year to take advantage of itemizing. Then, make grants from your DAF over time to provide regular support to your favorite organizations, even in years when you will not itemize.

MAKE A CHARITABLE GIFT WITH YOUR REQUIRED MINIMUM DISTRIBUTION (RMD)

from your IRA. If you're 70½ or older, this may be a tax-smart way to directly transfer up to \$100,000 per year to the Foundation without having to claim the distribution as income.

STOCKS, BONDS AND MUTUAL FUNDS MAKE GREAT GIFTS.

Simply transfer appreciated securities straight to the Foundation rather than selling first, and typically, you avoid capital gains tax. Direct this gift to one of our 450+ existing funds or create a fund of your own.

In addition to your tax and financial advisors, we are honored to be part of your team. We'd love to talk further or answer any questions to help you figure out the best way to continue giving in the new tax climate.



Charitable giving questions?

We have answers.

Dennis Fliehman

President & CEO

dfliehman@ourcommunity.org

517-664-9857

Laurie Baumer

Executive Vice President

lbaumer@ourcommunity.org

517-664-9852

Community Relationships And Tax Strategies



“The nice thing about the Community Foundation is its level of flexibility. You can be as specific or as general as you want to be. Many people might not know specifically where they want to give but know what’s important to them. We work with the Foundation to help our clients make the most of their giving strategy.”

— **Tina Ferland CPA, CFP®, CIMA®**
Partner, Plante Moran

Everyone expects their financial advisor to be a number-cruncher, money manager and investment strategist. What’s not as obvious is their role of relationship builder.

“I joke that everyone thinks I’m a financial advisor, but really I’m a psychologist,” said Tina Ferland, a partner at Plante Moran’s Wealth Management firm in East Lansing.

Managing clients’ expectations and helping them develop a plan for their family’s lives happens only if there’s trust first.

“Our ultimate goal is to be the trusted advisor for our clients. When we first start out, we’re providing facts. Pretty soon, you put the facts together in a problem-solving manner and it becomes a little more analytical. The client starts to rely on you more, trust you more. The ultimate goal is that they consult you first before making financial decisions.”

Tina started her career as a dancer, owning dance studios and working at LCC as a dance instructor. By chance, a friend asked her to take an accounting class with her and the career change soon followed. She started at Plante Moran when she was 28.

Tina has always embraced her community through service and philanthropy and helps her clients do the same.

“There are effective ways to be philanthropic when it comes to taxes,” said Tina. “We help illustrate the benefits of giving in someone’s estate plan, and then they realize they can do a lot of good for little cost.”

Often, clients have charitable goals and turn to their advisors for the best tax-smart option and giving vehicle. A common tool is the donor-advised fund, which clients can open either privately with a commercial institution

or with the Community Foundation, which serves and invests in the local community.

“It’s a great option for people who want to feel connected to their community.”

A numbers person through and through, Tina always looks at what kind of multiples her clients can get from their giving. “If you give to this organization, it helps this many people who then help this many and so on.”

Tina believes it always comes back to one thing. “The spirit of it is that you serve your community.”

The Community Foundation enjoys working with professional advisors every day to help their clients. Thank you to the advisors below who referred their clients to the Community Foundation, resulting in new funds and/or planned gifts:

Deb Bauer
Raymond James

John Bos
Chalgian & Tripp

Arlyn Bossenbrook
Bossenbrook Williams

David Brogan
Brogan, Reed, Van
Gorder & Associates

Rosemary Buhl
Buhl, Little, Lynwood
& Harris

Jack Davis
Loomis Law

Nancy Elwood
Merrill Lynch

Tina Ferland
Plante Moran

Richard Greene
Greene Wealth
Management

Chuck Hillary
Hillary Lyons
Associates

Mark Hooper
Andrews Hooper Pavlik

Robert Hughes
Principal Financial

Charley Janssen
Foster Swift

Nancy Little
Buhl, Little, Lynwood
& Harris

Katie Lynwood
Buhl, Little, Lynwood
& Harris

Douglas Mielock
Foster Swift

Melisa Mysliwiec
Fraser Trebilcock

Patricia Ouellette
Lowe Law Firm

Molly Petitjean
Buhl, Little, Lynwood
& Harris

Lee Reimann
Willingham & Coté

Jerry Sutton
Sutton Advisors

Marlaine Teahan
Fraser Trebilcock

Amber Terakedis
Plante Moran

Leaving A **Legacy** Of Giving

Our Legacy Society is made up of people who want to see their philanthropy continue beyond their lifetime. Society members have made bequests or other planned gifts to the Community Foundation, entrusting us to carry out their charitable vision forever.

1 JOIN OUR LEGACY SOCIETY BY MAKING A PLANNED GIFT THROUGH:

- Wills, trusts or estate plans
- Charitable gift annuities
- Life insurance policies
- Retirement fund assets
- Charitable remainder trusts
- Charitable lead trusts

2 Once you've made a planned gift and named the Community Foundation as a beneficiary, notify us and we will include you in our Legacy Society. You can even create a testamentary fund with no upfront gift.

You are welcome to remain anonymous, if desired, and your contributions will help our community all the same. But being a part of our Legacy Society gives you the added benefit of inspiring others to give.

3 We are responsible for carrying out your charitable wishes after you're gone and will make sure your legacy is fulfilled in the manner you desired. Your vision will grow and benefit your community with the highest possible impact — forever.

**CREATING YOUR PERSONAL LEGACY THROUGH THE COMMUNITY
FOUNDATION COSTS YOU NOTHING TODAY. CONTACT US!**

Dennis Fliehman
President & CEO
dflihman@ourcommunity.org
517-664-9857

Laurie Baumer
Executive Vice President
lbaumer@ourcommunity.org
517-664-9852

Thank You

To Our Legacy Society Members

The Arens Family	Michael G. & Deborah L. Harrison	Peggy A. Parke & Dennis W. Sullivan
Sam M. & Mary E. Austin	C. Richard & Susan Herrold	Nancy Passanante
Jim & Nancy Ballard	William Hochman	Donald F. Power & Maureen McCabe-Power
Dr. Paul J. Ballard	Grace C. Hoffer	Joe E. & Lori Pray
Susan J. Bandes	Thomas E. & Lynne M. Hoffmeyer	Frank H. & Patricia Reynolds
Margaret J. Bates	Meegan Holland	Jack & Peggy Roberts
Joan Bauer	Mark & Marcia Hooper	Ryan Robertson & Kira Carter-Robertson
Laurie & John Baumer	Beth M. Hubbell	Pamela & Paul Shaheen
Kenneth C. Beachler	Charley & LeaAnne Janssen	John & Debbie Sirrine
Dana & Kim Beaman	Robert Kolt & Sue Wagner	Stuart D. Sleight
Robert H. & Jane M. Becker	Jim & Ruth Linnemann	Kenneth & Marilyn Sohn
John & Jewel Bos	Nancy L. Little	Kathleen M. Soltow
Eleanor A. Doersam	Paul Marisch and Warren Smith	Heather Spielmaker
David & Connie Donovan	Audrey Martin	Jesusa Vasquez & Gary Heilig
Ron & Susan Eggleston	Gary & Jenny McCampbell	John R. Wales
Thomas S. Eveland	Michael & Ann McDaniel	Abraham Wheeler & Rachel Minkin
Vincent Ferris, Jr.	Paul & Evie McNamara	Ronald W. Whittaker
Jerry & Eileen Phaner	Heidi McNaughton	John & Cheryl Wieber
Dennis & Linda Fliehman	Thomas J. Messner	Jeff D. Williams & Joy M. Whitten
John & Pamela Foster	Charles & Helen P. Mickens	Elizabeth & Tom Wilson
Betty Giuliani	Betsy & Robin Miner-Swartz	Sally Wittler
Camron & Lisa Gnass	Carol Monroe	Gary L. Witzenburg
Mark D. & Cheryl M. Grueneberg	Mike & Midge Morrow	Joan E. Wright
Cindy Hales	Patricia K. Munshaw	Raymond R. Ziarno
Doug Hall	Gerald L. Olson	
Alan & Mary Lou Harr	Richard & Lorayne Otto	

If you've made arrangements for a planned gift to the Community Foundation and are not included in the above list, please contact us so we can be sure to recognize you in the future.

Almost \$900,000 Granted By Committees To Nonprofits

In 2019, we awarded:

\$226,849

in Capacity Building Grants

\$627,544

in Impact Grants

\$40,000

in YAC Grants

Capacity Building Grants

Capacity Building Grants are more than funding; they are coordinated efforts between our staff and the nonprofit's staff to strengthen the "engine" of the nonprofit: governance, management, IT, fundraising and more.



Impact Grants

Impact Grants are significant monetary contributions toward major projects that transform organizations and the communities we serve.



FRIENDS OF BEACH MARKET

Youth Action Committee

Youth Action Committee (YAC) Grants award funding to nonprofits that serve youth effectively throughout the region. High school juniors and seniors in YAC make grant decisions.

- Boys and Girls Club of Lansing
- Capital Area United Way College Access Network
- Child and Family Charities
- Eaton Rapids High School Interact Club
- Highfields, Inc.
- Michigan Organization on Adolescent Sexual Health
- Muscular Dystrophy Association
- Olivet College
- Reach Studio Art Center
- Shared Pregnancy Women's Center
- SierraRose Farms Healing Hearts with Horses Foundation
- St. Vincent Catholic Charities

Building A Vibrant Riverfront

To date, the Community Foundation has committed \$1.5 million to match new funds raised for riverfront development, starting with Rotary Park, which will open in August 2019. It will be the cool new destination where everyone wants to be! Eateries, kayaking, concerts, festivals and much more will energize the riverfront.

“Our businesses need a talented workforce, and we know talent wants to live in vibrant, thriving communities,” said Laurie Baumer, executive vice president for the Community Foundation. “The riverfront’s renaissance will infuse energy into our region, attracting people to visit and enticing them to stay.”

It takes partnerships to make big projects like this a reality. Thank you

to our project partners, the City of Lansing and Wieland Construction, and our sponsors: Rotary Club of Lansing Foundation (park naming rights), Delta Dental of Michigan (plaza), Dewpoint (beach), Red Cedar Investment Management (patio), Auto-Owners Insurance (lighted forest and fireplace), and Gillespie Group and Team Lansing Foundation of the Lansing Convention & Visitors Bureau (Happening Under the Bridge, or “HUB”).



Partners and sponsors celebrate groundbreaking day.





Carter Vandlen graduated from Holt High School in the spring of 2019. He will be Laux's first apprentice with our program, working and studying to become a project engineer with the company.

Building Talent for Our Region

In the spring of 2019, two more local businesses partnered with us in our skilled trade apprenticeship program: Dowding Industries and Laux Construction.

Dowding Industries in Eaton Rapids will select four apprentices over four years to work part-time at the company while earning an Associate degree in Manufacturing Engineering Technologies at Lansing Community College, funded by the Community Foundation.

Laux Construction in Mason will hire two apprentices over four years to work part-time while earning an Associate degree in Construction Management at LCC, also funded by the Foundation. This spring, we celebrated Laux's first apprentice, Carter Vandlen, as he signed his commitment to the program.

We're looking for additional partners.

The Community Foundation designed this program to help area businesses struggling with talent shortages in the skilled trades. It's a creative solution to help develop a strong and diverse workforce.

Laurie Baumer, our executive vice president, said: "The Community Foundation has always supported education in many ways, but education alone is not enough when talent leaves the region. This apprenticeship will create skilled talent for our region's workforce, forging a clear path to economic growth for the community and furthering the mission of our Community Foundation to create vibrant, prosperous communities."

We welcome new business partners who need help developing talent in the skilled trades. **For information on our apprenticeship program, contact Cindy Hales at chales@ourcommunity.org or 517-664-9851.**

Community Foundation

2018 FINANCIAL REPORT



Audited Financial Report

ASSETS	2018	2017
Cash and cash equivalents	\$ 657,770	\$ 918,742
Investments	94,112,521	102,440,808
Accounts receivable	—	—
Promises to give, net of allowance for doubtful accounts and discount	305,405	63,885
Loan receivable, net of discount	25,030	30,292
Deposits	14,981	14,260
Property donation: cemetery lots	44,370	34,990
Furniture and equipment, less accumulated depreciation of \$151,915 and \$132,193 in 2018 and 2017, respectively	26,980	44,636
TOTAL ASSETS	\$ 95,187,057	\$ 103,547,613

LIABILITIES

Accounts payable	\$ 25,425	\$ 2,495
Accrued salaries and related	30,100	10,061
Deferred revenue	479	131
Grants payable	626,512	606,479
Funds held in agency endowments	8,880,661	9,783,866
Liabilities associated with gift annuities	103,522	88,985
TOTAL LIABILITIES	\$ 9,666,699	\$ 10,492,017

NET ASSETS

Accounts payable	\$ 85,520,358	\$ 93,055,596
TOTAL LIABILITIES AND NET ASSETS	\$ 95,187,057	\$ 103,547,613

The accounting firm of Maner Costerisan, PC, annually audits the Capital Region Community Foundation's financial statements and has once again expressed an unqualified favorable opinion. A complete copy of our audited financial statement is available online at ourcommunity.org

By The Numbers

\$3,843,356

GRANTS AWARDED

\$3,437,682

GIFTS RECEIVED

FUND CATEGORIES

The chart below does not include our leadership or administrative funds.

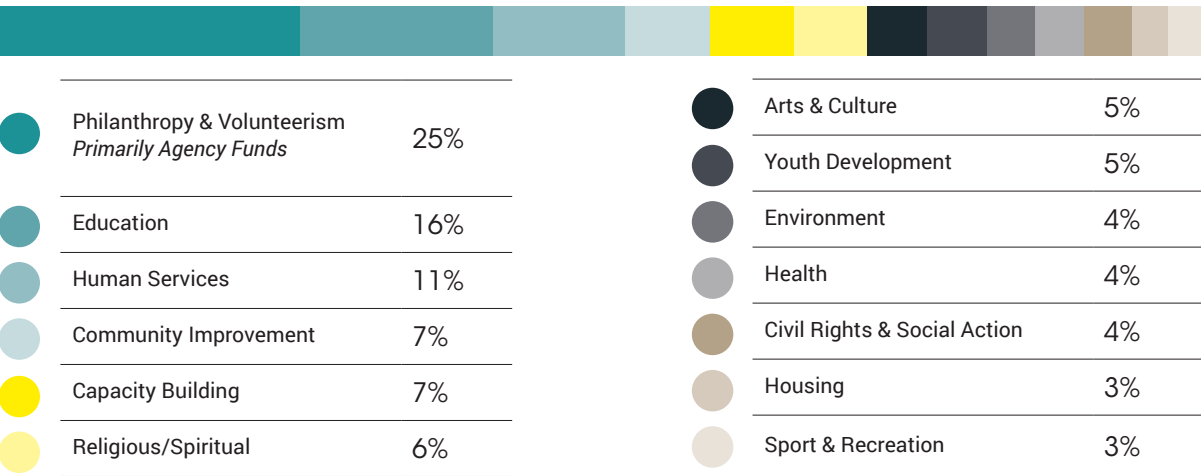


KEY

Agency Funds	45.25%	\$42,351,186
Field of Interest Funds	21.67%	\$20,286,517
Scholarship Funds	10.05%	\$9,414,040
Undesignated Funds	9.79%	\$9,162,157
Donor-Advised Funds	8.4%	\$7,856,810
Designated Funds	4.82%	\$4,512,791

GRANT CATEGORIES

The chart below includes grantmaking by committees and fundholders.



450 Funds And Growing

We help and coach individuals, families, nonprofits, companies and municipalities in Michigan's capital region achieve their philanthropic goals. Each fund held at the Community Foundation has its own special purpose and meaning. Whatever your giving goal might be, we can help you create and grow a fund that will make the most of your passion.

AGENCY FUNDS

American Council of Snowmobile Associations Legacy Fund

American Red Cross Mid-Michigan Chapter Endowment Fund

Arc Michigan Endowment Fund

Arts Council of Greater Lansing Endowment Fund

- Arts Advancement Fund

- Suzanne B. Mills Fund for the Arts

Autism Society of Michigan Endowment Fund

Big Brothers Big Sisters Michigan Capital Region Endowment Fund

Boys & Girls Club of Lansing Endowment Fund

- The Dr. Carl Bradford & Rhea May Bradford Endowment Fund

Burcham Hills Endowment Fund

- Center for Health & Rehab Fund

- Lenna M. Keith Benevolent Care Fund

Camp Grayling Officers Club Fund

Capital Area Humane Society Endowment Fund

- Glassen Memorial Endowment Fund for Humane Education

- Harold Levy Charitable Fund

Capital Area Literacy Coalition Endowment Fund

Capital Area United Way Endowment Fund

- CAUW Endowment Fund II

- CAUW Volunteer Center Endowment Fund

- Eaton County United Way Endowment Fund

Carol J. Greer Community Learning Center Endowment Fund

CASA of Ingham County, Inc. Endowment Fund

Chief Okemos Council, Boy Scouts of America Endowment Fund

- J. Michael Warren Campership Fund

Child & Family Charities Endowment Fund

City of East Lansing Endowment Fund

ConnectMichigan Alliance Fund

- Engler Family Fund

- George W. Romney Endowment Fund

- Michigan Campus Compact Fund

- Russel G. Mawby Endowment Fund

Community Mental Health Endowment Fund

Connect 4 Kids Endowment Fund

Cristo Rey Community Center Fund

Crosswalk Teen Center Endowment Fund

DeWitt Area Community Fund — Endowment

- All Kids Playground

- Japanese Garden Project

DeWitt Public Schools Foundation Endowment Fund

East Lansing Educational Foundation Endowment Fund

- Asa & Calder Bromley Memorial Library Fund

- Class of 1963 Endowment Fund

- Class of 1971 Endowment Fund

- Corey Cafagna Fund for Special Education, Jazz & Choral Music

- Discretionary Fund for Professional Development

- Dorothy McDonald Endowment Fund for Orchestral Music

- Draggo Family Endowment Fund for High School Band

- East Lansing Alumni Association Fund

- Endowment for Academics

- Endowment for Athletics, Clubs & Activities

- Endowment for STEM (Science, Technology, Engineering & Math)

- Endowment for the Arts

- High School Music Directors' Discretionary Fund for Music Students

- Jodi Piper Bappert Fund for Student Leadership Development

- John Ropp Endowment Fund for Outside-the-Box Learning

- Mary Anne Sternberg Marshall Fund for High School Theater

- Sally McClintock Endowment for Elementary Music

- Shrewsbury Sisters-Whitmer Family Endowment for Civic Engagement

- Spartan Village G.L.O.B.A.L. Endowment Fund

- Staton Family Endowment Fund

East Lansing Public Library Endowment Fund

Eaton County Community Foundation

- Administrative Endowment

- Charlotte Public Schools Education Foundation Endowment Fund

- Courthouse Square Association Fund

- Eaton Area Senior Center Endowment Fund

- Eaton Rapids Area Historical Society Roger Hoopingarner Endowment Fund

- Eaton Rapids Education Foundation Endowment Fund

- First Congregational Church of Vermontville Endowment Fund

- Friends of the Charlotte Performing Arts Center Endowment Fund

- Grand Ledge Education Foundation Endowment Fund

- Dart Bank Grand Ledge Literacy Endowment Fund

- David & Betty Morris Fund

- Josh Spalsbury Endowment for the Social Sciences

- Grand Ledge Opera House Endowment Fund

- Hayes Green Beach Memorial Hospital Endowment Fund

- Heart & Hands Endowment Fund

- Housing Services Mid Michigan Endowment Fund

Ele's Place Endowment Fund

- Shirley Pasant Memorial Fund

EVE, Inc. Endowment Fund

Expectant Parents Organization Endowment Fund

Fenner Conservancy Endowment Fund

Fight Crime: Invest in Kids Michigan Fund

Friends of Historic Meridian Endowment Fund

Greater Lansing Food Bank John & Diane Dodge Endowment Fund

Greater Lansing Homeless Resolution Network Fund

Habitat for Humanity of Michigan Endowment Fund

Harris Nature Center Endowment Fund

Haven House Endowment Fund

Helen Tzitsikas Holy Trinity Scholarship Fund

Highfields, Inc. Endowment Fund

Hospice of Lansing Endowment Fund

House of Promise Fund, The

Impression Five Science Center Endowment Fund

Jack Bates Rotary Club of Lansing Foundation Fund

Jayne E. Rabeler Mathematics Memorial Endowment Fund (Lansing Christian School)

Junior Achievement of Mid-Michigan Endowment Fund

Laingsburg Educational Advancement Foundation Endowment Fund

Lansing Concert Band Endowment Fund

Lansing Public Schools Educational Advancement Foundation

- Beekman Fund

Lansing Symphony Orchestra Endowment Fund

Legacy Endowment for Catholic Spartans (St. John Church & Student Center)

- Father Jake Fund

Library of Michigan Foundation Endowment Fund

Loaves & Fishes Ministries Endowment Fund

Lucinda Means Bicycle Advocacy Fund

Meridian Township Fireworks Fund

Meridian Township Dog Park Fund

Meridian Volunteer Council Fund

Michigan Barn Preservation Network Endowment Fund

Michigan Coalition to End Domestic & Sexual Violence Endowment Fund

Michigan Community Service Commission – Commission Development Fund

- Education Resources Fund
- Governor's Service Awards Fund
- Mentor Michigan
- Program Development Fund

Michigan Disability Rights Coalition Jim Francis-Bohr Memorial Fund

Michigan Historical Center Foundation Endowment Fund

Michigan Nurses Foundation Fund

Michigan Physical Therapy Institute Fund

Michigan Physician Assistant Foundation Endowment Fund

Michigan Public Power Agency Fund

Michigan Shiga Sister State Board Endowment Fund

Michigan Wildlife Conservancy Endowment Fund

Michigan's Children Fund

Mikey's Eye Care Fund

mParks – Raymond C. & Katherine E. Davis Access to Recreation Endowment Fund

- Timothy J. Doyle Memorial Fund

National Alliance for the Mentally Ill of Michigan Endowment Fund

Nyaka AIDS Orphans Project Endowment Fund

Okemos Community Church Endowment Fund

Okemos Education Foundation Endowment Fund

Old Town Commercial Association Robert P. Busby Memorial Fund

Opportunity Resource Fund Endowment Fund

Origami Brain Injury Rehabilitation Center Endowment Fund

Ovid-Elsie Athletic Fund

Ovid-Elsie Band Fund

Ovid-Elsie Future Farmers of America Alumni Fund

Ovid-Elsie Information Center Fund

Ovid-Elsie WOES Fund

Paine-Gillam-Scott Museum Endowment Fund

Peckham Endowment Fund

Plante & Moran Charitable Fund

Portland Foundation for Public Education Fund – Robertson Family Fund

School-Community Health Alliance of Michigan Endowment Fund

St. Johns Area Community Fund

- Ed & Sara Peters Family Heritage Fund

- Mazzolini Family Fund
- McKenzie/Crosby Agency Fund
- The Sirrine Family Heritage Fund

St. Johns Schools Foundation for Excellence Endowment Fund

- Terry Cornwell Award Fund

St. Mary Magdalen Catholic Church Fund

St. Thomas Aquinas Church Music Ministry Fund

St. Thomas Aquinas Faith Fund

St. Vincent Catholic Charities Fund

- Children's Home Fund

State Bar of Michigan Access to Justice Endowment Fund

Todd Martin Development Endowment Fund

Tri-County Office on Aging Endowment Fund

Williamston Area Beautification Fund Endowment

Williamston Schools Foundation Endowment Fund

Woldumar Nature Center Fund

Women's Center of Greater Lansing Endowment Fund

YMCA of Lansing Endowment Fund

DESIGNATED FUNDS

Adam D. Nevells Memorial Fund

Ann and Jim Reutter Fund

Capitol National Bank Charitable Fund

Dale R. and Lynn H. Martin Charitable Fund

DeWayne Jenks Memorial Scholarship Fund

Eaton County Community Foundation

- Bill Buchanan Fund
- Charlotte Country Club Community Fund
- CIDC Fund
- Darin Family Charitable Fund

- Miller Fund

Ella Mae Voss Animal Care Fund

Father Gilbert O. Rahrig Tuition Assistance Fund

First Congregational Church of Laingsburg Endowment Fund

George Gillner and Julianne Gillner Christensen Endowment Fund

Hanel Family Charitable Fund

Harlan and Betty MacDowell Endowment for Grand Ledge Opera House Programming

Harold and Beatrice Gabin Fund

James Peck Okemos Kiwanis Club Fund

Jan and Joe Foster Fund

Janet Patrick Fund

John and Kathryn Fox Memorial Fund

Kathleen A. Ruff Tuition Assistance Fund

Kay Kribs PioneerCivitan Past President Memorial Fund

Ken and Marilyn Sohn Charitable Fund

Lillian M. Rush Fund

Physically Impaired Association of Michigan Endowment Fund

Ray and Dee Kinzel Endowment Fund

Richard and Lorayne Otto Fund

Richard Beckrow Charitable Fund

Robert E. and Audrey M. Martin Endowment Fund for MSU Hockey Program

Salvation Army Lansing Capital Area Fund

Sara A. Ballard Volunteerism Fund

Sawyer-Koch Endowment Fund

Shirley Lightner Paxton Fund

St. Gregory's Abbey Fund

Sunken Garden Endowment Fund

Thomas E. and Ethelyn M. Hoffmeyer Family Charitable Fund

Visiting Nurse Associations of Michigan Scholarship Fund

William J. and Mary M. Blyth Memorial Fund

DONOR-ADVISED FUNDS

The 1600 Group Endowment Fund
Alexander B. Powell Charitable Fund
Alonso Stornant Collar & Family Charitable Fund in Support of St. Vincent Catholic Charities/ St. Vincent Home for Children
Arens Family Fund
Bethards Family Charitable Fund
Buda Family Charitable Fund
Bullard-Bigler Memorial Fund
Charley & LeaAnne Janssen Fund
Chris & Louise Holman Charitable Fund
Covenant Fund for Support of Faith and Families
Donovan Charitable Fund, The
ECCF Duane M. Tirrell Family Fund
ECCF Ferris Family Charitable Fund
ECCF Maier Family Charitable Fund
ECCF Pray Family Fund II
ECCF Wildern Family Charitable Fund
Elaine Paul Memorial Fund
Eleanor & Len Stewart Fund
Ernest & Katherine Streffling Charitable Fund
Frank & Betty Guerriero Fund
Frank H. & Patricia A. Reynolds Fund
George & Marilyn Nugent Fund
Greene Family Charitable Fund
Hooper Family Charitable Fund
Jack & Peggy Roberts Charitable Fund
James Herbert Charitable Fund
Jean D. Harrison Charitable Fund
Joe & Betty Gadaletto Charitable Fund
Jonathon R. White Fund
Joseph A. Frauenheim Fund
Kathleen M. Soltow Endowment Fund
Kevin A. Kelly Action Fund
Kurt & Barbara Guter Charitable Fund
Larry Lipton Family Fund
Lisa & Gary Drake Charitable Fund
Loose Family Charitable Fund
Louis Leitz, Jr. Memorial Fund
Maguire Park Charitable Fund

Melting Moments Giving Fund
Patricia Munshaw & Dana Brazil Fund
Paul Shaheen Charitable Fund
Richard A. Barclay & Suzanne Elms-Barclay Fund
Richard & Lorayne Otto Charitable Fund
Richard George & Lisa J. Hayhoe Charitable Fund
Robert E. and Audrey M. Martin Charitable Fund
Robert H. & Jane M. Becker Fund
Sam & Mary Austin Charitable Fund
Sarah Caltrider Memorial Fund
Someone's Watching Over Me Fund
Steve Smith Charitable Fund
Susan & Jack Davis Charitable Fund
The Willingham & Cote' Fund
Wilbur & Ruth Wright Charitable Fund

FIELD OF INTEREST FUNDS

Alex Zynda Endowment Fund
Barry Eaton Health Plan Health Care Access Fund
Basic Needs Fund
Buda Family Human Services Fund
Capital Region Community Youth Initiative Fund
Cemetery Lot Fund
City of Children/Shinsky Orphanage Fund
College Access Network Endowment Fund
Early Childhood Endowment Fund
Eaton County Community Foundation
• Carter's Inc. Fund
• Charlotte Generosity Fund
• Community Foundation Fund
• Community Vision Fund
• Donald E. Zimmer Fund
• Eaton County Substance Abuse Fund
• Eaton Federal Savings Bank Fund
• Eaton Homeless Prevention Endowment Fund
• Eaton Rapids Youth Fund
• Gale Briggs, Inc. Fund
• Grand Ledge Island Restoration Project
• Pray Family Fund
• Susan Steiner Bolhouse Fund
• Thomas Eveland Fund
• Wildern Family Fund
• Youth Fund
Foster, Swift, Collins & Smith, P.C. Charitable Fund
Frances G. Manning Fund
Frank S. and Mollie S. VanDervoort Fund
Fund for the Arts
George & Marilyn Nugen Economic Development Fund
Gerald L. Olson Fund
Greater Lansing Fund
• June E. Johnston Memorial Fund
Hazel B. "Sally" Maker Fund
Healthy Youth and Seniors Fund
Janette & Elsie Trachsel Fund
Johnson-Willis Charitable Fund
Kathleen J. Doane Charitable Fund
Lansing Chapter Credit Unions Youth Fund
Lansing Eastern High School Alumni Endowment Fund
• Don Johnson Leadership Fund
• Schneider-Young Fine Arts Fund
• Ted Wonch Entrepreneurial Fund
Lansing Fund – HOPE Connections
Lansing Fund Endowment
Lansing Ophthalmology – Justin Sleight Basic Needs Fund
Lansing Regional Youth Charities Endowment Fund
Lansing Riverfront Endowment Fund
Lansing State Journal First Amendment Fund
Leahbelle & Harold Balbach Senior Fund
Leslie Community Endowment Fund
• Len Family Charitable Fund
• Leslie Community Fund – Library
Lucile Belen Fund
Mason Promise Scholarship Fund
MCSC Mentor Michigan – Ralph C. Wilson, Jr. Foundation Fund
Nolan, Madelyn, and Joanna Owen Fund

Ovid-Elsie Community Endowment Fund
• Bob, Connie, and Scott Parmenter Fund
• Catherine Atkins Memorial Fund
• Life Skills for Youth Fund
• Mark L. Parmenter Memorial Fund
Patrons Fund
Penny Strang Memorial Fund
Richard D. Letts Fund
Ronald R. & June M. Stover Library Fund
Sablich Basic Needs Fund
Theater Fund
Truth, Racial Healing, and Transformation Fund
Two Men and a Truck MicroEnterprise Fund
Underground of Good Fund (A Community Foundation giving society of young professionals)
Veterans Assistance Fund
Youth Fund (Administered by the Youth Action Committee)

SCHOLARSHIP FUNDS

American Legion Brewer Scholarship Fund
Captain John Roman Kurka Memorial Fund
Dave West Memorial Fund
DeWayne Jenks Memorial Scholarship Fund
DeWitt Public Schools Foundation – David Cutler Endowed Scholarship Fund
Donald T. MacLean & Margaret Finlayson Hunter MacLean Scholarship Fund
Dorothy A. Johnson Scholarship Fund
East Lansing Educational Foundation
• Asa Bromley Memorial Debate Fund
• Jason Wildman Scholarship Fund
Eaton County Community Foundation
• Eaton Rapids Kiwanis Club Scholarship Fund
• Grand Ledge Education Foundation Winstanley Endowment for Mathematics and Science Scholarship
• James E. & Joyce E. Griffith Scholarship Fund

- James N. & Clarabelle Maxey Family Memorial Fund
- Joe Hartig Scholarship Fund
- John & Gloria Nelson Scholarship Fund
- Eaton County Community Foundation
Eaton Rapids Public Schools
- Bernadine Ann Bosier Memorial Scholarship Fund
- Carl & Ruth Ackley Scholarship Fund
- Charles James Dowding Scholarship Fund
- David D. Letts Memorial Scholarship Fund
- Eaton Rapids Area Emergency Services Scholarship Fund
- Sarah Copp Scholarship Fund
- First Lieutenant Adam M. Malson Memorial Fund
- Foster, Swift, Collins & Smith, P.C.
H.O.P.E. Scholarship Fund
- George & Ilah Mae Damman Scholarship Fund
- H.O.L.T. Scholarship Endowment Fund
- If I Can Do It, You Can Too Scholarship Fund
- Jean M. Harte Scholarship Fund
- Lansing Fund – HOPE Scholarship
- Lansing Public Schools Educational Advancement Foundation
- Cecil H. Nickel Scholarship Endowment
- Clayton & Ann Kowalk Fund
- Dr. E. Sharon Banks Education Scholarship Fund
- Dr. Laurence MacQueen Education Scholarship Fund
- Evan Evans Fund
- J. Mark Mehaffey Art Education Scholarship Fund
- John Aldinger Scholarship Fund
- John C. & Joan M. Weaver Scholarship Fund
- Kiwanis Scholarship Fund
- Mrs. Maria Velasquez Scholarship Fund
- Richard J. Halik Endowed Scholarship Fund
- Sparrow Hospital/Dr. W. E. Maldonado Endowment Fund
- LEHS Arthur E. & Hilda F. Mitchell Scholarship Fund
- Lillian M. Rush H.O.P.E Scholarship Fund
- Maggie Miller Kind Heart Scholarship Fund
- MAPA Educational Development Scholarship Fund
- Mary A. Dunn Fund
- Mason Promise Scholarship Fund
- Michael & Sandy O'Malley Scholarship Fund
- Michigan Nurses Foundation
- Goddeeris Scholarship Fund
- Margaret Louise Miller Leipold RN Scholarship Fund
- Ovid-Elsie Gladys Vincent – E.E. Knight Scholarship Fund
- Ovid-Elsie Glenn & Cleo Williams Scholarship Fund
- Ovid-Elsie Kelley E. Carter Memorial Fund
- Ovid-Elsie R. & D. Moore Fund
- Portland Foundation for Public Education
- Alyce Dowling Scholarship Fund
- Bradley Foltz Scholarship Fund
- Class of 1959 Scholarship Fund
- Shirley Storz Smith Scholarship Fund
- Suzanne J. Buche Memorial Scholarship Fund
- Richard & Lorayne Otto Scholarship Fund
- Robert E. & Audrey M. Martin Scholarship Fund
- Ronald R. & June M. Stover Scholarship Fund
- Smith-Marisch Music Education Scholarship Fund
- Southside Church of Christ – Barbara Surine Memorial Scholarship Fund
- Suzan Jean Snyder Scholarship Fund
- Thornton Family Endowment Fund
- Vandercook Scholarship Fund
- Wayne V. Shooks Scholarship Fund

Testamentary Funds

These donors are listed as members of our Legacy Society on page 11.

A Testamentary Fund Agreement is a great way to state your charitable intent for the future. Ultimately funded through your estate plan, the Fund will become active after your lifetime, or at such time as the Fund balance reaches a minimum size with gifts during your lifetime. The Community Foundation

invests and protects your Fund, ensuring your charitable intentions are carried out forever.

A Testamentary Fund Agreement also gives you the flexibility to make changes to your philanthropy plan without having to amend your will, trust or other beneficiary designations.



Let us help you create a philanthropy plan that reflects your values, passions and goals! Contact us:

Dennis Fliehman
President & CEO
dfliehman@ourcommunity.org
517-664-9857

Laurie Baumer
Executive Vice President
lbaumer@ourcommunity.org
517-664-9852

Board of Trustees



Rachel Lewis
Chair



Katie Lynwood
Vice Chair/Secretary



Eric Bowers
Treasurer



Jack Roberts
Past Chair



Jeff Benson



Michael Flowers



Mike Gilmore



Kurt Guter



**Meegan
Holland**



Charles Mickens



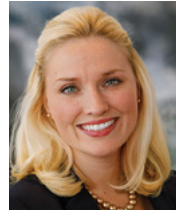
Joe E. Pray



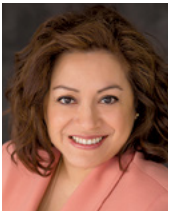
Paul Rathbun



Lee Reimann



**Danielle
Robinson**



Angela Salas



Dan Thelen



John Wieber



Jeff Williams



Claire Hips
*Student Trustee
2018-2019*



Divya Reddy
*Student Trustee
2019-2020*

Staff



**Dennis
Fliehman**
President & CEO



**Laurie
Strauss Baumer**
*Executive
Vice President*



**Jessica
Donahue**
*Executive
Administrator*



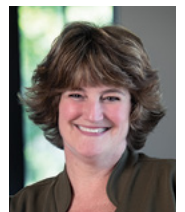
Cindy Hales
*Director of
Community
Investment*



Julie Rayis
*Finance &
Operations
Associate*



Kristin Rogers
*Chief Financial
Officer*



Tracy Russman
*Community
Investment
Associate*



COMMUNITY FOUNDATION

Capital Region Community Foundation
330 Marshall St., Suite 300
Lansing, MI 48912

