

2020 IMPACT REPORT

With Love.



**COMMUNITY
FOUNDATION**

Capital Region Community Foundation

Our Mission

The mission of the Capital Region Community Foundation is to lead philanthropic solutions that build vibrant communities in Ingham, Eaton and Clinton counties.

- Donor Services
- Nonprofit Support
- Community Leadership

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 /CommunityFoundation517

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 Company/CommunityFoundation

 517.272.2870

Front Cover: Rotary Park photo credit Trumpie Photography
Back Cover: Rotary Park photo credit James Lennon Photography

Dear Friends.

Since March, the Community Foundation has been completely immersed in our response to the needs of charitable nonprofits during the pandemic, with both financial and coaching support. COVID-19 has taught all of us myriad lessons about what is truly important, and we at the Community Foundation have never been more grateful to the nonprofits who serve the most vulnerable in our communities and to our donors who make that possible.

In this year's Impact Report, you can read about our COVID-19 Nonprofit Support Fund and how it continues to help local charities to meet their greatest needs as they emerge. You can

also read about our Capacity Building grantmaking this year which is vital in creating stronger nonprofit partners. Finally, we hope you'll read the Foundation's Commitment to Racial Equity on the following page. Our journey has just begun as we analyze what we do at the Community Foundation from a diversity, equity and inclusion perspective.

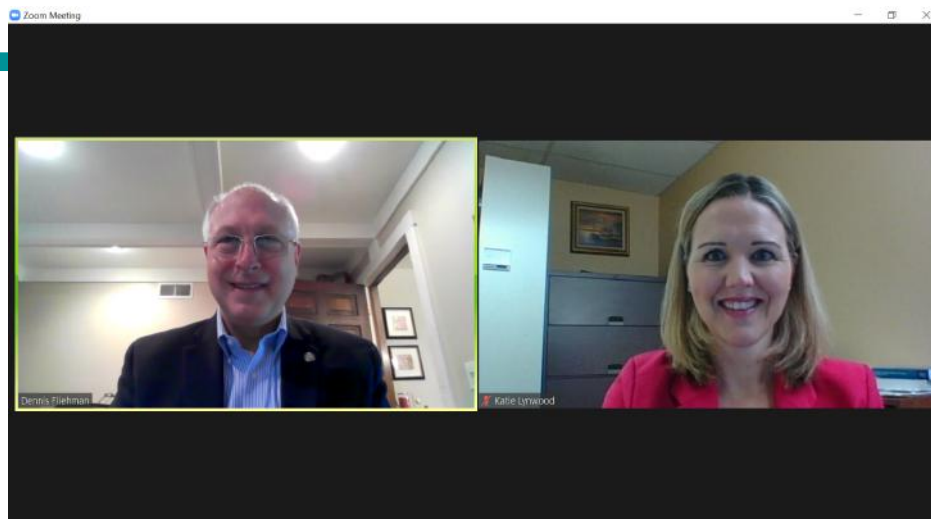
As we anticipate our region's recovery from the pandemic,

we look forward to returning to our normal grantmaking cycle and our Foundation's strategic focus on placemaking. It is refreshing to see the photos on the cover and inside this report of our first major project, Rotary Park, and to know that more placemaking projects are on the horizon to create vibrant communities. We welcome you as our partner as we move our region forward – please reach out to our staff and tell us how you want to be involved!

With gratitude,


Katie Lynwood
2020 Board Chair


Dennis Fliehm
President & CEO



Our Commitment to Racial Equity

As a community leader, we have a responsibility to take action to create a more just and equitable society. We condemn racism, inequity and injustice, and we believe it is vital that all people in our community are valued and respected, especially those who have been historically marginalized. We are passionate about building vibrant, thriving and inclusive communities that uplift everyone who lives in our tri-county region.

We pledge to work diligently with our partners – donors, nonprofits and other organizations – to achieve positive change in our community. While the Community Foundation has always devoted a major portion of our grant dollars to nonprofit organizations that serve racially disadvantaged communities, we must do more. We are fervently committed to lifting up those who are racially marginalized by increasing our proportion of foundation resources to nonprofits that serve people of color and efforts that promote racial healing. We will actively work to ensure racial diversity, equity and inclusion within the Foundation and with our nonprofit partners.



Six Reasons Donors Partner With Us

- 1 Creative and Easy Ways to Give**
We offer abundant choices to make current gifts, deferred gifts and gifts that provide you with income. We will work with you and your professional advisor to identify your best giving option.
- 2 Maximum Tax Benefits**
Your contributions qualify for the maximum allowable deduction for income, gift and estate tax purposes.
- 3 Strong Investment Stewardship**
Your gift will be placed in our highly diversified asset pool, benefiting from the guidance of experienced professional investment managers. As of December 31, 2020, our annualized rate of return over the last five years has been 9.64%, net of all investment management fees.
- 4 Leaving Your Legacy**
Through an endowment fund at the Community Foundation, your gifts work to benefit the causes you care about, today and forever.
- 5 Leadership and Community Knowledge**
Our staff is familiar with the challenges and opportunities in Ingham, Clinton and Eaton counties. We can help you make the most informed decisions possible about your giving.
- 6 Recognition or Anonymity**
The Community Foundation appreciates the generosity of our donors! Stories of charitable giving can inspire others to give, although anonymity is also available for donors who prefer that option.

The key to having a rewarding philanthropic experience is finding the best fit for your charitable priorities, goals and personal preferences.

The Community Foundation offers a variety of fund types so you can select the option that matches your needs.

Leadership Fund
To support our Community Foundation's strategic initiatives, proactive grants and related Community Foundation capacity needs.

Agency Fund
Set up by nonprofits and individuals to grow the agency's assets and provide permanent sources of revenue for those organizations. See page 24 for a list of our 211 agency funds.

Field of Interest Fund
Concentrate your giving on a particular issue such as ending hunger, protecting the environment or supporting the arts. We direct your giving to the nonprofits addressing your concerns.

Designated Fund
Support the charitable organizations of your choice in perpetuity.

Testamentary Funds
A Testamentary Fund Agreement is a great way to state your charitable intent for the future. Ultimately funded through your estate plan, the Fund will become active after your lifetime, or at such time as the Fund balance reaches a minimum size with gifts during your lifetime should you choose to do so. The Community Foundation invests and protects your Fund, ensuring your charitable intentions are carried out forever.

A Testamentary Fund Agreement also gives you the flexibility to make changes to your philanthropy plan without having to amend your will, trust or other beneficiary designations.

Community's Endowment
Undesignated fund to support charitable projects and activities that best meet the community's future needs.

Donor-Advised Fund
Avoid the cost and work of establishing and administering a private foundation. You recommend grants from your fund to the nonprofits you want to support, while we take care of the fund's investment and administration.

Underground of Good
A good way to get started in philanthropy. Donations and grant recommendations for this fund come from a giving circle of young professionals who wish to invest in their community to help it thrive today and forever.

Philanthropy. Her Way

For Meegan Holland, giving is second nature. "My mom worked for the Crooked Tree Girl Scout Council. She instilled in all four of us kids that it's important to volunteer for your community; it's important to give back whether it's monetarily or through volunteerism."

Setting up a testamentary fund at the Community Foundation was a logical step in Meegan's charitable goals. Being able to make changes to her fund as her interests shift was a big draw for her.

"I wanted to be able to switch giving plans more easily than calling my estate lawyer every time I wanted to make a change," explained Meegan. "Part of the Foundation's mission is not just to serve nonprofits, but also to help donors and make donors' dollars become even more impactful in the community. I know that with the Foundation, those dollars will be wisely spent."

Meegan's decision to trust in the Community Foundation was amplified during the COVID-19 pandemic. "I had always heard great things about the Community Foundation," said Meegan. "It has

"I firmly believe that we all should leave a place better than what we found it. I want my community to be a cool place to live, and having vibrant cultural institutions, a Rotary Park, a lively Michigan Avenue corridor, vibrant downtown and hoppin' Old Town – all of those things make this region so much more fun to live in."

- Meegan Holland,
donor, fundholder and trustee



Meegan Holland named the Community Foundation as a beneficiary of her estate plan. 40% will be placed into the Community Foundation's Old Town Commercial Association Robert P. Busby Memorial Fund, to support the Old Town Commercial Association's charitable purposes. The remaining 60% will be for unrestricted purposes.

always had a very credible reputation. What I love about the Foundation - and this has become even clearer during the COVID-19 crisis - it's nimble; it's proactive; it sees a need and it goes after it. The Foundation has been able to quickly turn around grants to help nonprofits and people in need during the COVID-19 crisis. It's a prime example of how the Foundation makes a difference in the tri-county area."

As a trustee, Meegan is gratified to see the Community Foundation make a huge difference during the pandemic "We will help this community heal through our work. There are many worthy nonprofits out there, and they deserve to survive through this."

Contact the Community Foundation to make your charitable dreams come true!

Tax Reform: Maximize Your Charitable Giving

With changes in federal tax law that include doubling the standard deduction to \$12,000 for single individuals, and \$24,000 for married couples, fewer people are itemizing their deductions. However, there are still things you can do to maximize the tax benefits of your charitable giving, and the Community Foundation is a great resource to help you at no cost.

Create or use your Donor Advised Fund (DAF) at the Foundation to "bunch" multiple years of gifts into one year to take advantage of itemizing. Then, make grants from your DAF over time to provide regular support to your favorite organizations, even in years when you will not itemize.

Use part or all of the Required Minimum Distribution (RMD) from your IRA to make a Qualified Charitable Distribution gift to the Foundation. If you're 70½ or older, this may be a tax-smart way to directly transfer up to \$100,000 per year to the Foundation without having to claim the distribution as income.

Stocks, bonds and mutual funds make great gifts. Simply transfer appreciated securities straight to the Foundation rather than selling first, and typically, you avoid capital gains tax. Direct this gift to one of our 460+ existing funds or create a fund of your own.

If you don't itemize...

Take advantage of the new "above the line" federal deduction for charitable gifts totaling up to \$300 per return for 2020. For 2021, this deduction is \$300 per person, so a couple can deduct \$600. (Applies to contributions to public charities and excludes gifts to donor advised funds or supporting organizations.)

Although you should always consult with your own tax and financial advisors, we are honored to be part of your charitable planning team. We'd love to talk further or answer any questions to help you figure out the best way to continue giving in the new tax climate.



Charitable giving questions? We have answers.

Dennis Fliehm, President & CEO
dfliehm@ourcommunity.org
517-862-2038

Laurie Baumer, Executive Vice President
lbaumer@ourcommunity.org
517-281-9054

Professional Advisors Recommend the Community Foundation

As a long-time resident and supporter of the capital region, Doug Mielock is a fan of more than just Michigan State University games and his easy commute to work at Foster Swift Collins & Smith, where he's been an estate planning attorney for over 27 years.

Doug recently shared three reasons why he recommends the Community Foundation to his clients for their lifetime gifting and estate plans:

"First, it's an excellently run organization. It's very efficient, the people are great, and also their investment results are very good.

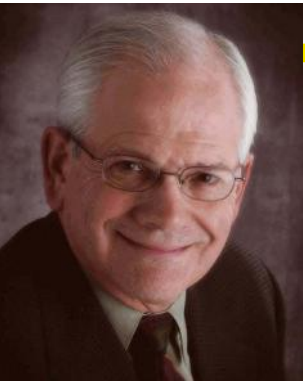
"Second, the Capital Region Community Foundation is local. People want to make this a better community to live in, and they like the idea

"The great thing about mentioning (to my clients) the Community Foundation as a charity is it encompasses all sorts of charitable endeavors, and its real focus is our community. You can't name a charity that does more for the community than the Capital Region Community Foundation."

**- Doug Mielock,
estate planning attorney,
Foster Swift Collins & Smith**

that the money they give is staying in the community.

"Finally, it provides donors with flexible ways in which to provide for charitable causes after their death. You can create a donor-advised fund and control the donations during your lifetime, and you can designate what fields of interest or what specific charities receive distributions after your death. You can make large or small contributions, so the Community Foundation provides a lot of flexibility for donors in their lifetime giving and in their estate plans."



**In Memory of
Jack Davis**

We lost a dear friend in 2020. Jack was a founding board member of the Capital Region Community Foundation, and a fervent supporter of our work to build a thriving and vibrant region. He was one of Lansing's truly great

philanthropists, generously giving and inspiring others to support our area's nonprofit organizations. Jack held countless leadership roles in our community, serving on many charitable boards and leading numerous community initiatives. Jack and his wife, Sue, were recognized for the breadth and depth of their philanthropy when they received the 2012 Philanthropist of the Year Award at the Community Foundation's annual breakfast. The staff, board and former board members of the Community Foundation will greatly miss Jack's cheerful smile and enormous heart.

The Community Foundation enjoys working with professional advisors every day to help their clients. Thank you to the advisors below who referred their clients to the Community Foundation, resulting in new funds and/or planned gifts:

Deb Bauer Raymond James	Nancy Elwood Merrill Lynch	Charley Janssen Foster Swift Collins & Smith	Patricia Ouellette Lowe Law Firm
John Bos Chalgian & Tripp	Robin D. Ferriby Clark Hill PLC	Nancy Little Buhl, Little, Lynwood & Harris	Molly Petitjean Buhl, Little, Lynwood & Harris
Sally Babbitt Babbitt Legal Group	Tina Ferland Plante Moran	Dick Lowe Lowe Law Firm	Lee Reimann Willingham & Cote PC
Arlyn Bossenbrook Bossenbrook Williams	Richard Greene Greene Wealth Management	Katie Lynwood Buhl, Little, Lynwood & Harris	Jerry Sutton Sutton Advisors
David Brogan Brogan, Reed, Van Gorder & Associates	Chuck Hillary Hillary Lyons Associates	Douglas Mielock Foster Swift Collins & Smith	Marlaine Teahan Fraser Trebilcock
Rosemary Buhl Buhl, Little, Lynwood & Harris	Mark Hooper Andrews Hooper Pavlik	Howard "Jack" Weyers Family and Elder Law of Mid- Michigan	
Jack Davis † Loomis Law	Robert Hughes Principal Financial	Melisa Mysliwicz Fraser Trebilcock	

If you've referred clients to the Community Foundation who have set up new funds or planned gifts and are not included in the above list, please contact us so we can be sure to recognize you in the future.

Leaving a Legacy of Giving

Our Legacy Society is comprised of charitable people who want to see their philanthropy continue beyond their lifetime. Society members have made bequests or other planned gifts to the Community Foundation, entrusting us to carry out their charitable vision forever.

- 1

Join our Legacy Society by making a planned gift through:

- Wills, trusts or estate plans
 - Charitable gift annuities
 - Life insurance policies

- Retirement fund assets
 - Charitable remainder trusts
 - Charitable lead trusts
- 2

Once you've made a planned gift and named the Community Foundation as a beneficiary, notify us and we will include you in our Legacy Society. You can even create a testamentary fund with no upfront gift.

You are welcome to remain anonymous, if desired, and your contributions will help our community all the same. But being a part of our Legacy Society gives you the added benefit of inspiring others to give.

3

We are responsible for carrying out your charitable wishes after you're gone and will make sure your legacy is fulfilled in the manner you desired. Your vision will grow and benefit your community with the highest possible impact — forever.

Creating your personal legacy through the Community Foundation costs you nothing today. Contact Us!

Dennis Fliehman, President & CEO
dfliehman@ourcommunity.org
517-862-2038

Laurie Baumer, Executive Vice President
lbaumer@ourcommunity.org
517-281-9054

Thank you To Our Legacy Society Members

The Arens Family	Michael G. & Deborah L. Harrison	Peggy A. Parke & Denis W. Sullivan
Sam M. & Mary E. Austin	C. Richard & Susan Herrold	Nancy Passanante
Jim & Nancy Ballard	William Hochman	Donald F. Power & Maureen McCabe-Power
Dr. Paul J. Ballard	Grace C. Hoffer †	Joe E. & Lori Pray
Susan J. Bandes	Thomas E. & Lynne M. Hoffmeyer	Frank H. & Patricia Reynolds
Margaret J. Bates	Meegan Holland	Helen Riendeau
Joan Bauer	Mark & Marcia Hooper	Jack & Peggy Roberts
Laurie & John Baumer	Beth M. Hubbell	Ryan Robertson & Kira Carter-Robertson
Kenneth C. Beachler	Charley & LeaAnne Janssen	Pamela Shaheen
Dana & Kim Beaman	Jim & Ruth Linnemann	John & Debbie Sirrine
Robert H. & Jane M. Becker	Nancy L. Little	Stuart D. Sleight
John & Jewel Bos	Paul Marisch & Warren Smith	Kenneth & Marilyn Sohn
Eleanor A. Doersam	Audrey Martin	Kathleen M. Soltow
David & Connie Donovan	Gary & Jenny McCampbell	Heather Spielmaker
Ron & Susan Eggleston	Michael & Ann McDaniel	Jesusa Vasquez & Gary Heilig
Thomas S. Eveland	Paul & Evie McNamara	John R. Wales
Vincent Ferris, Jr.	Heidi McNaughton	Abraham Wheeler & Rachel Minkin
Jerry & Eileen Fhaner	Thomas J. Messner	Ronald W. Whittaker
Dennis & Linda Fliehman	Charles & Helen P. Mickens	John & Cheryl Wieber
John & Pamela Foster	Betsy & Robin Miner-Swartz	Jeff D. Williams & Joy M. Whitten
Betty Giuliani	Carol Monroe	Elizabeth & Tom Wilson
Camron & Lisa Gnass	Mike & Midge Morrow	Sally Wittler
Mark D. & Cheryl M. Grueneberg	Patricia K. Munshaw	Gary L. Witzenburg
Cindy Hales	Gerald L. Olson	Joan E. Wright
Doug Hall	Richard & Lorayne Otto	Raymond R. Ziarno

If you've made arrangements for a planned gift to the Community Foundation and are not included in the above list, please contact us so we can be sure to recognize you in the future.

2020 Grantmaking Shifted to COVID-19

When the pandemic hit, our Board of Trustees quickly established the COVID-19 Nonprofit Support Fund, starting with a commitment of **\$1 million** from our unrestricted grantmaking funds. We raised another **\$271,888** from our donor-advised fund holders and other generous people in the community. This fund has enabled us to help local charities meet their greatest needs as they have emerged.

As of December 2020, we continue to receive donations to the fund, which has so far provided over **\$945,000** in grants to almost 60 charities struggling due to the crisis. These grants have enabled them to continue providing important services for our community. Grants have been made for staffing, technology to work remotely, and personal protection equipment such as masks, gloves and plexiglass dividers. We are extremely grateful to our volunteer Community Investment Committee, which has met **monthly** to evaluate grant applications and get the funds out quickly where they are needed most.

“The Boys & Girls Club of Lansing was fortunate to receive a COVID grant from the Community Foundation, and because of that grant, we were able to sustain our staff, and (that) allowed us to have the kids in during the day while they’re online with their teachers. The grant allowed us to modify our building and have the equipment needed to be COVID-safe and still have the ability to operate.”

- Carmen Turner, President/CEO,
Boys & Girls Club of Lansing



“The Community Foundation has been there for us and they see us as partners. We are Davids trying to overcome Goliath-size problems. The Foundation steps in with expertise and collaboration, in addition to financial help.”

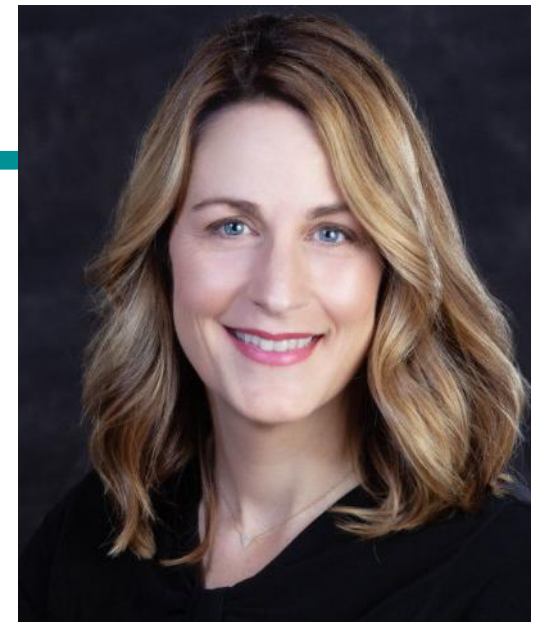
- Joe Garcia, Executive Director,
Cristo Rey Community Center



“We were fortunate to receive a COVID-19 Support Grant and that helped us to be able to open our community center back up sooner.

In addition to that financial gift though, I think it really just sends a strong message from our Community Foundation and tells us, ‘We’re here; we’re listening to you, we support you, and we value what you do for our community.’ So we’re really grateful to the Community Foundation for that.”

- Yvonne Fleener, Executive Director,
Helping Hands Respite Care



“Thank you to everyone at the Community Foundation for the work you are doing to support local nonprofits. The work you are doing matters—each of you, individually. It matters. Thank you for showing up, even when it’s hard.”

- Elisabeth Tobia, M.B.A., Executive Director,
Educational Child Care Center (Ec3)



COVID-19 Nonprofit Support Fund grantees

As of 12/31/2020

- Advent House Ministries, Inc.
- Allen Neighborhood Center
- Antioch Cares Community Development Corporation
- Bath Township Public Library
- Big Brothers Big Sisters Michigan Capital Region
- Boys and Girls Club of Lansing
- Canines for Change
- Capital Area Housing Partnership
- Capital Area United Way
- CASA for Kids, Inc.
- Clinton County Senior Center
- Communities In Schools of Michigan, Inc.

- Crime Stoppers of Mid-Michigan
- Cristo Rey Community Center
- Disability Network Capital Area
- Eastside Community Action Center (ECAC)
- Eaton Clothing & Furniture Center
- Educational Child Care Center (EC3)
- Ele's Place
- EVE Inc
- Footprints of Michigan
- Forster Woods Adult Day Services
- Habitat for Humanity Capital Region
- Happendance, Inc.
- Haven House
- Helping Hands of Eaton County
- Helping Hands Respite Care (HHRC)
- Housing Services Mid Michigan (HSMM)
- Impression 5 Science Center
- Junior Achievement of Mid Michigan
- Lansing Area Safety Council

- Lansing Art Gallery & Education Center
- Lansing Catholic Central High School
- Lansing Symphony Association, Inc.
- LMTS Community Outreach Services
- Pass It On Inc.
- Peckham, Inc.
- REACH Studio Art Center
- Refugee Development Center
- Resolution Services Center of Central Michigan
- St. Martha Parish and School
- The Arc Mid-Michigan
- The Davies Project for Mid-Michigan Children
- The Firecracker Foundation
- The Fledge Foundation
- Todd Martin Youth Leadership
- WAI-IAM, Inc.
- Wharton Center for Performing Arts
- Windwalker Underground Gallery
- Women's Center of Greater Lansing

"Inspired Leaders" Program Piloted

In 2020 the Community Foundation piloted a special program called "Inspired Leaders" in partnership with Nonprofit Network. The Foundation and a consultant from Nonprofit Network created and facilitated this peer-to-peer support program for a cohort of 9 seasoned nonprofit leaders over the course of 9 months.

In the beginning, the group explored organizational challenges in human resources, fundraising, board member recruitment, and other topics often faced by nonprofit leaders. As valuable as those conversations were, we could never have predicted how important this platform would turn out to be, as the group members supported each other while navigating a global pandemic, subsequent funding shortfalls, and racial unrest.

"It was powerful to see firsthand the value of providing nonprofit leaders with an opportunity each month designed specifically for them to support and learn from each other," said Cindy Hales, Director of Community Investment. "We hope to be able to provide Inspired Leaders for other cohorts in the future."

Other Grantmaking in 2020

Capacity Building Grants- \$183,650 granted to 8 nonprofit partners
Capacity Building Grants are more than funding; they are coordinated efforts between our staff and the nonprofits' staff to strengthen the "engine" of the nonprofits: governance, management, IT, fundraising and more.

Youth Action Committee (YAC) Grants - \$66,000 granted to 27 nonprofits
High school juniors and seniors in YAC make grant decisions and award funding to nonprofits that serve youth effectively throughout the region.

Mini-Grants - \$23,200 granted to 6 nonprofits
Mini-Grants support projects and programs of smaller nonprofit organizations that serve residents of Clinton, Eaton or Ingham counties, Michigan.



Rotary Park: A Jewel on the River



Ever since its grand opening, Rotary Park has been a wildly popular destination for area residents and visitors to the Capital Region.

"We created Rotary Park as the first project in our plans to create a vibrant and user-friendly riverfront, part of a bigger goal to attract and retain a talented workforce for our region," said Laurie Baumer, Community Foundation executive vice president. "Immediately the park became a sensation for residents and visitors of all ages, races, and physical abilities. Now during COVID, visitation has exploded. Outdoor spaces like Rotary Park have become essential for our physical and mental well-being."

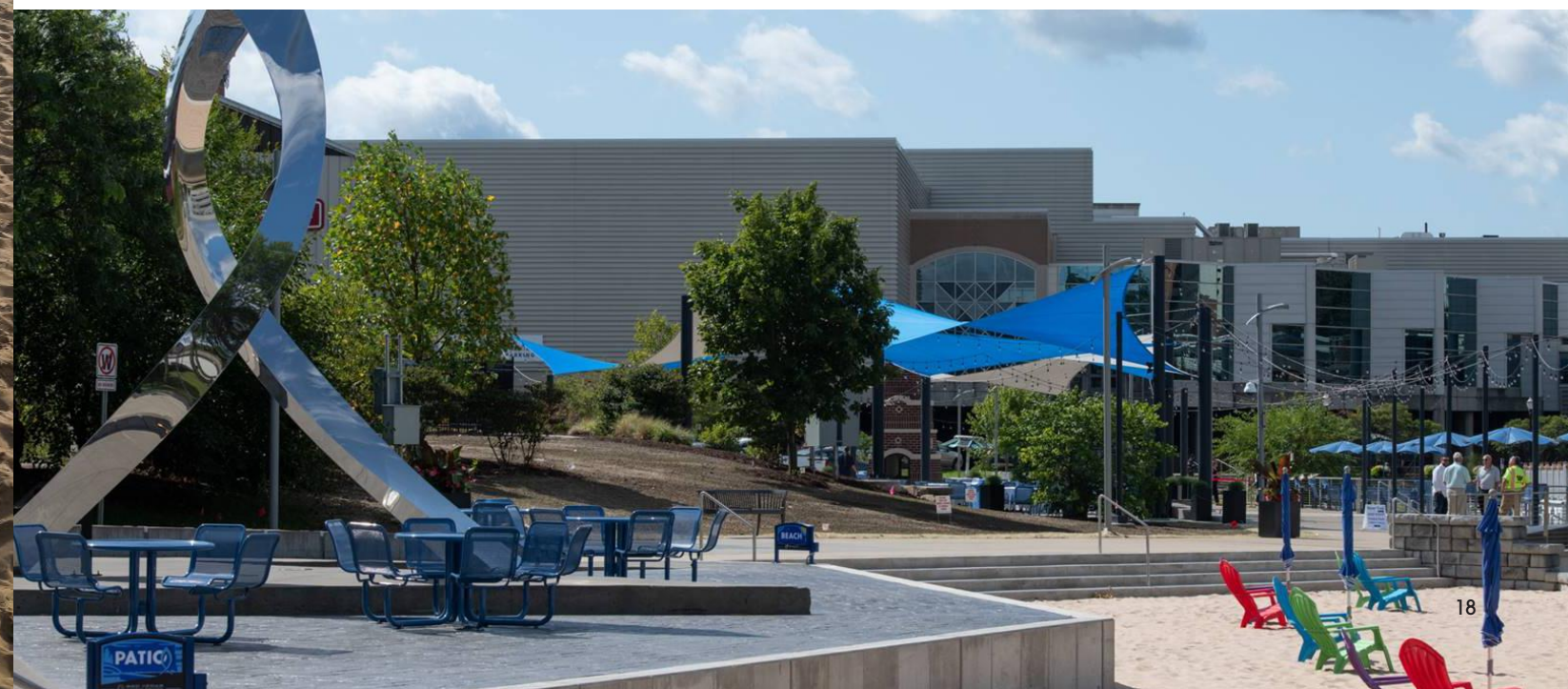
"Out of 111 parks in the city of Lansing, Rotary Park has been the heaviest used since it opened," said Brett Kaschinske, director of Lansing's Parks



and Recreation Department. "Rotary Park has features and amenities that no other parks have, so it's constantly used for meetings, picnics and exercise. It's one park during the day and another park at night with the cool lighting."

At the Lansing Regional Chamber of Commerce (LRCC) annual dinner in February, the Community Foundation was honored to receive LRCC's Community Impact Award for the Foundation's leadership in the development of Rotary Park.

"Rotary Park is the first of many riverfront projects we are planning to make the riverfront more vibrant and user-friendly," said Baumer. "The riverfront is one of our greatest assets and provides a tremendous opportunity to attract skilled workers and businesses to the region and inspire economic growth."



Our Next Big Project

\$1 Million Destination Playground for Children of all Abilities

The Community Foundation's newest placemaking project will be a universally-accessible playground along the downtown Lansing riverfront, designed for the health and wellness of children of all abilities. In collaboration with the City of Lansing and Carter's Kids, a national nonprofit founded by Traverse City native Carter Oosterhouse of HGTV fame, the destination

playground will be intentionally designed for children with physical challenges, including play structures to accommodate wheelchairs.

"There are other playgrounds in the region that meet ADA requirements, but our vision is to create a park that exceeds those requirements and becomes a destination for ALL children throughout the region and beyond," said Laurie Baumer, executive vice president. "Our goal is to break ground in the spring of 2021."

Furthering the Foundation's strategic plan to create a downtown Lansing riverfront renaissance, the site for this playground-park will be on the riverfront near the corner of Saginaw and Grand Avenue. The park will include universal access to the river's edge with a large riverside deck, designed for all children to be up close to the river for viewing, picnicking, fishing, etc. Disability Network Capital Area will help us to ensure the structures and full park access meet our goals.



Viridis is our architect and Wieland is serving as our construction manager.

Half of our \$1 million fundraising goal has been met, and the Community Foundation

will match all private funds raised, dollar for dollar, from non-grantmaking funds restricted for this purpose. Two major commitments have been received from CASE Credit Union and a donor couple,

along with several smaller gifts for a total of \$500,000 raised to date, including the Foundation's 1:1 match. Naming of the playground and sponsorships for park amenities are available which include permanent, artistic signage.

If you would like to learn more or get involved with this project, contact Laurie Baumer, executive vice president, at lbaumer@ourcommunity.org or 517-281-9054.

"Ice" Skating Rink Coming to Lansing

As families search for things to do outdoors this winter amidst the pandemic, the Community Foundation seized the opportunity to build a synthetic ice rink for all to enjoy. Although the rink will be located first in front of City Hall on Michigan Avenue, it can be moved to other locations around the city on a trial basis.

"Our community is hungry for safe things to do outdoors this winter, and this is a perfect way we can help keep families busy and our downtown vibrant for years to come," said Laurie Baumer, executive vice president.

The Community Foundation will also provide outdoor heaters next to the rink, and the City of Lansing will maintain and manage the rink, seating and other amenities. The Foundation is seeking sponsors to defray costs, which will be recognized on boards around the rink. For information, contact Laurie Baumer at 517-281-9054.



Photo caption: Example of a synthetic ice rink in Colorado

Community Foundation

2019 Financial Report

2020 report available in July 2021

Audited Financial Report

ASSETS	2019	2018
Cash and cash equivalents	\$ 2,874,960	657,770
Investments	111,001,399	94,112,521
Contributions receivable	501,087	—
Promises to give, net of allowance for doubtful accounts and discount	264,093	305,405
Loan receivable, net of discount	19,664	25,030
Deposits	13,836	14,981
Property donation: cemetery lots	46,865	44,370
Furniture and equipment, less accumulated depreciation of \$166,524 and \$151,915 in 2019 and 2018, respectively	18,318	26,980
TOTAL ASSETS	\$ 114,740,222	95,187,057

LIABILITIES		
Accounts payable	\$ 17,657	25,425
Accrued salaries and related	22,774	30,100
Deferred revenue	762	479
Grants payable	389,646	626,512
Funds held in agency endowments	11,651,164	8,880,661
Liabilities associated with gift annuities	98,376	103,522
TOTAL LIABILITIES	\$ 12,180,379	9,666,699

NET ASSETS		
Total Net Assets	\$ 102,559,843	85,520,358
TOTAL LIABILITIES AND NET ASSETS	\$ 114,740,222	95,187,057

The accounting firm of Maner Costerisan, PC, annually audits the Capital Region Community Foundation's financial statements and has once again expressed an unqualified favorable opinion. A complete copy of our audited financial statement is available online at ourcommunity.org.

By the Numbers

\$6,052,713
GRANTS AWARDED

\$8,426,465
GIFTS RECEIVED

FUND CATEGORIES

The chart below does not include our leadership or administrative funds.



KEY		
Agency Funds	38.14%	\$38,718,194
Field of Interest Funds	23.52%	\$23,879,997
Scholarship Funds	11.52%	\$11,693,556
Undesignated Funds	9.70%	\$9,854,445
Donor-Advised Funds	9.54%	\$9,686,379
Designated Funds	7.58%	\$7,693,366

GRANT CATEGORIES

The chart below includes grantmaking by committees and fundholders.



KEY			
Philanthropy & Volunteerism Primarily Agency Funds	25%	Capacity Building	5%
Human Services	19%	Religious/Spiritual*	5%
Education	18%	Civil Rights & Social Action	3%
Arts & Culture	8%	Youth Development	2%
Health	6%	Housing	2%
Community Improvement	5%	Sport/Recreation	1%

*Majority of these grants came from our Donor Advised fundholders.

460 Funds and Growing

We help and coach individuals, families, nonprofits, companies and municipalities in Michigan’s capital region to achieve their philanthropic goals. Each fund held at the Community Foundation has its own special purpose and meaning. Whatever your giving goal might be, we can help you create and grow a fund that will make the most of your passion.

Agency Funds

- American Council of Snowmobile Associations Legacy Fund

American Red Cross Mid-Michigan Chapter Endowment Fund

Arc Michigan Endowment Fund

Arts Council of Greater Lansing Endowment Fund

 - Arts Advancement Fund
 - Suzanne B. Mills Fund for the Arts

Autism Society of Michigan Endowment Fund

Big Brothers Big Sisters Michigan Capital Region Endowment Fund

Boys & Girls Club of Lansing Endowment Fund

 - The Dr. Carl Bradford & Rhea May Bradford Endowment Fund

Burcham Hills Endowment Fund

 - Center for Health & Rehab Fund
 - Lenna M. Keith Benevolent Care Fund

Camp Grayling Officers Club Fund
- Capital Area Humane Society Endowment Fund

 - Glassen Memorial Endowment Fund for Humane Education
 - Harold Levy Charitable Fund

Capital Area Literacy Coalition Endowment Fund

Capital Area United Way Endowment Fund

 - CAUW Endowment Fund II
 - CAUW Volunteer Center Endowment Fund

Carol J. Greer Community Learning Center Endowment Fund

CASA of Ingham County, Inc. Endowment Fund

Chief Okemos Council, Boy Scouts of America Endowment Fund

 - J. Michael Warren Campership Fund

Child & Family Charities Endowment Fund

Chosen Vision Endowment Fund

City of East Lansing Endowment Fund

City of Lansing Parks and Recreation Endowment Fund
- College Access Network Endowment Fund

Community Mental Health Endowment Fund

Connect 4 Kids Endowment Fund

ConnectMichigan Alliance Fund

 - Engler Family Fund
 - George W. Romney Endowment Fund
 - Michigan Campus Compact Fund
 - Russel G. Mawby Endowment Fund

Cristo Rey Community Center Fund

Crosswalk Teen Center Endowment Fund

DeWitt Area Community Fund - Endowment

 - All Kids Playground
 - Japanese Garden Project

DeWitt Public Schools Foundation Endowment Fund

East Lansing Educational Foundation Endowment Fund

 - Asa & Calder Bromley Memorial Library Fund
- Class of 1963 Endowment Fund
 - Class of 1971 Endowment Fund
 - Corey Cafagna Fund for Special Education, Jazz & Choral Music
 - Discretionary Fund for Professional Development
 - Dorothy McDonald Endowment Fund for Orchestral Music
 - Draggoo Family Endowment Fund for High School Band
 - East Lansing Alumni Association Fund
 - Endowment for Academics
 - Endowment for Athletics, Clubs & Activities
 - Endowment for STEM (Science, Technology, Engineering & Math)
 - Endowment for the Arts
 - High School Music Directors’ Discretionary Fund for Music Students
 - Jodi Piper Bappert Fund for Student Leadership Development

FUND DIRECTORY

- John Ropp Endowment Fund for Outside-the-Box Learning
- Mary Anne Sternberg Marshall Fund for High School Theater
- Sally McClintock Endowment for Elementary Music
- Shrewsbury Sisters-Whitmer Family Endowment for Civic Engagement
- Spartan Village G.L.O.B.A.L. Endowment Fund
- Staton Family Endowment Fund

East Lansing Public Library Endowment Fund

Eaton County Community Foundation

- Administrative Endowment
- Charlotte Public Schools Education Foundation Endowment Fund
- Courthouse Square Association Fund
- Eaton Area Senior Center Endowment Fund
- Eaton County United Way Endowment Fund
- Eaton Rapids Area Historical Society Roger Hoopingarner Endowment Fund
- Eaton Rapids Education Foundation Endowment Fund

- First Congregational Church of Vermontville Endowment Fund
- Friends of the Charlotte Performing Arts Center Endowment Fund
- Grand Ledge Education Foundation Endowment Fund
 - Dart Bank Grand Ledge Literacy Endowment Fund
 - David & Betty Morris Fund
 - Josh Spalsbury Endowment for the Social Sciences
- Grand Ledge Opera House Endowment Fund
- Hayes Green Beach Memorial Hospital Endowment Fund
- Heart & Hands Endowment Fund
- Housing Services Mid Michigan Endowment Fund

Edgewood Village Endowment Fund

Ele's Place Endowment Fund

- Shirley Pasant Memorial Fund

EVE, Inc. Endowment Fund

Expectant Parents Organization Endowment Fund

Fenner Conservancy Endowment Fund

Fight Crime: Invest in Kids Michigan Fund

Friends of Historic Meridian Endowment Fund

Greater Lansing Food Bank John & Diane Dodge Endowment Fund

Greater Lansing Homeless Resolution Network Fund

Habitat for Humanity of Michigan Endowment Fund

Harris Nature Center Endowment Fund

Haven House Endowment Fund

Helen Tzitsikas Holy Trinity Scholarship Fund

Highfields, Inc. Endowment Fund

Hospice of Lansing Endowment Fund

House of Promise Fund, The

Impression Five Science Center Endowment Fund

Jack Bates Rotary Club of Lansing Foundation Fund

Jayne E. Rabeler Mathematics Memorial Endowment Fund (Lansing Christian School)

Junior Achievement of Mid-Michigan Endowment Fund

Laingsburg Educational Advancement Foundation Endowment Fund

Lansing Concert Band Endowment Fund

Lansing Public Schools Educational Advancement Foundation

- Beekman Fund

Lansing Symphony Orchestra Endowment Fund

Legacy Endowment for Catholic Spartans (St. John Church and Student Center)

- Father Jake Fund

Library of Michigan Foundation Endowment Fund

Loaves & Fishes Ministries Endowment Fund

Lucinda Means Bicycle Advocacy Fund

Meridian Township Dog Park Fund

Meridian Township Fireworks Fund

Michigan Barn Preservation Network Endowment Fund

Michigan Coalition to End Domestic & Sexual Violence Endowment Fund

Michigan Community Service Commission - Commission Development Fund

- Education Resources Fund

- Governor's Service Awards Fund

- Mentor Michigan

- Program Development Fund

Michigan Disability Rights Coalition Jim Francis-Bohr Memorial Fund

Michigan Historical Center Foundation Endowment Fund

Michigan Nurses Foundation Fund

Michigan Physical Therapy Institute Fund

Michigan Physician Assistant Foundation Endowment Fund

Michigan Public Power Agency Fund

Michigan Shiga Sister State Board Endowment Fund

Michigan Wildlife Conservancy Endowment Fund

Michigan's Children Fund

Mikey's Eye Care Fund

mParks - Raymond C. & Katherine E. Davis Access to Recreation Endowment Fund

- Timothy J. Doyle Memorial Fund

National Alliance for the Mentally Ill of Michigan Endowment Fund

Nyaka AIDS Orphans Project Endowment Fund

Okemos Community Church Endowment Fund

Okemos Education Foundation Endowment Fund

- Nugent Family Fund

Old Town Commercial Association Robert P. Busby Memorial Fund

Opportunity Resource Fund Endowment Fund

Origami Brain Injury Rehabilitation Center Endowment Fund

Ovid-Elsie Athletic Fund

Ovid-Elsie Band Fund

Ovid-Elsie Future Farmers of America Alumni Fund

Ovid-Elsie Information Center Fund

Ovid-Elsie WOES Fund

Paine-Gillam-Scott Museum Endowment Fund

Peckham Endowment Fund

Portland Foundation for Public Education Fund - Robertson Family Fund

School-Community Health Alliance of Michigan Endowment Fund

St. Johns Area Community Fund

- Ed & Sara Peters Family Heritage Fund

- John and Cheryl Wieber Family Heritage Fund

- Mazzolini Family Fund

- McKenzie/Crosby Agency Fund

- St. Johns Area Children's Fund

- The Sirrinc Family Heritage Fund

St. Johns Schools Foundation for Excellence Endowment Fund

- Terry Cornwell Award Fund

St. Mary Magdalen Catholic Church Fund

St. Thomas Aquinas Church Music Ministry Fund

St. Thomas Aquinas Faith Fund

St. Vincent Catholic Charities Fund

- Children's Home Fund

State Bar of Michigan Access to Justice Endowment Fund

Todd Martin Development Endowment Fund

Tri-County Office on Aging Endowment Fund

Williamston Area Beautification Fund Endowment

Williamston Schools Foundation Endowment Fund

Woldumar Nature Center Fund

Women's Center of Greater Lansing Endowment Fund

YMCA of Lansing Endowment Fund

Designated Funds

Adam D. Nevells Memorial Fund

Ann and Jim Reutter Fund

Capitol National Bank Charitable Fund

Dale R. and Lynn H. Martin Charitable Fund

DeWayne Jenks Memorial Scholarship Fund

Dorothy A. Johnson Scholarship Fund

Eaton County Community Foundation

- Bill Buchanan Fund

- Charlotte Country Club Community Fund

- CIDC Fund

- Darin Family Charitable Fund

- Miller Fund

Elizabeth Charles Emerging Artist Scholarship Fund

Ella Mae Voss Animal Care Fund

Father Gilbert O. Rahrig Tuition Assistance Fund

First Congregational Church of Laingsburg Endowment Fund

George Gillner and Julianne Gillner Christensen Endowment Fund

Hanel Family Charitable Fund

Harlan and Betty MacDowell Endowment for Grand Ledge Opera House Programming

Harold and Beatrice Gabin Fund

James Peck Okemos Kiwanis Club Fund

Jan and Joe Foster Fund

Janet Patrick Fund

John and Kathryn Fox Memorial Fund

Kathleen A. Ruff Tuition Assistance Fund

Kay Kribs Pioneer Civitan Past President Memorial Fund

Ken and Marilyn Sohn Charitable Fund

Lillian M. Rush Fund

Marvin E. and Pauline B. Beekman Endowment Fund

Michael G. and Deborah L. Harrison Fund

Physically Impaired Association of Michigan Endowment Fund

Ray and Dee Kinzel Endowment Fund

Richard and Lorayne Otto Fund

Richard Beckrow Charitable Fund

Salvation Army Lansing Capital Area Fund

Sara A. Ballard Volunteerism Fund

Sawyer-Koch Endowment Fund

Shirley Lightner Paxton Fund

FUND DIRECTORY

St. Gregory's Abbey Fund

Sunken Garden
Endowment Fund

Theresa A. Lynch
Charitable Fund

Thomas E. and Ethelyn M.
Hoffmeyer Family
Charitable Fund

Visiting Nurse
Associations of Michigan
Scholarship Fund

William J. and Mary M.
Blyth Memorial Fund

Donor Advised
Funds

Alexander B. Powell
Charitable Fund

Alonso Stornant Collar &
Family Charitable Fund in
Support of St. Vincent
Catholic Charities/St.
Vincent Home for Children

Buda Family Charitable
Fund

Buda Family Charitable
Fund II

Bullard-Bigler Memorial
Fund

Charley & LeaAnne
Janssen Fund

Chris & Louise Holman
Charitable Fund

Covenant Fund for
Support of Faith and
Families

Donovan Charitable Fund

Donovan Charitable Fund
II

Eaton Community Health
Innovation Fund

Eaton County Community
Foundation

• Duane M. Tirrell Family
Fund

• Ferris Family Charitable
Fund

• Maier Family Charitable
Fund

• Pray Family Fund II

Elaine Paul Memorial Fund

Eleanor & Len Stewart
Fund

Ernest & Katherine
Streffling Charitable Fund

Frank & Betty Guerriero
Fund

Frank H. & Patricia A.
Reynolds Fund

Greene Family Charitable
Fund

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Hooper Family Charitable
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Charitable Fund

Loose Family Charitable
Fund

Louis Leitz, Jr. Memorial
Fund

Maguire Park Charitable
Fund

Mark Geovjian Charitable
Fund

Melting Moments Giving
Fund

Nicholoff-Nowitzke
Lansing Youth Fund

Patricia Munshaw & Dana
Brazil Fund

Paul Shaheen Charitable
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Plante & Moran Charitable
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Robert H. & Jane M.
Becker Fund

Sam & Mary Austin
Charitable Fund

Sarah Caltrider Memorial
Fund

Someone's Watching Over
Me Fund

Steve Smith Charitable
Fund

Susan & Jack Davis
Charitable Fund II

Wilbur & Ruth Wright
Charitable Fund

The Willingham & Cote'
Fund

Field of Interest
Funds

Alex Zynda Endowment
Fund

Barry Eaton Health Plan
Health Care Access Fund

Basic Needs Fund

Buda Family Human
Services Fund

Cemetery Lot Fund

City of Children/Shinsky
Orphanage Fund

Early Childhood
Endowment Fund

Eaton County Community
Foundation

• Carter's Inc. Fund

• Charlotte Generosity
Fund

• Community Vision
Fund

• Donald E. Zimmer Fund

• Eaton County
Substance Abuse Fund

• Eaton Federal Savings
Bank Fund

• Eaton Homeless
Prevention Endowment
Fund

• Eaton Rapids
Community
Foundation Fund

• Eaton Rapids Youth
Fund

• Gale Briggs, Inc. Fund

• Grand Ledge Island
Restoration Project

• Pray Family Fund

• Susan Steiner Bolhouse
Fund

• Thomas Eveland Fund

• Wildern Family Fund

• Youth Fund

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Smith, P.C. Charitable Fund

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Greater Lansing Fund

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Fund

Kathleen J. Doane
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Lansing Chapter Credit
Unions Youth Fund

Lansing Eastern High
School Alumni
Endowment Fund

• Don Johnson
Leadership Fund

• Schneider-Young Fine
Arts Fund

• Ted Wonch
Entrepreneurial Fund

Lansing Fund Endowment

Lansing Ophthalmology -
Justin Sleight Basic Needs
Fund

Lansing Regional Youth
Charities Endowment Fund

Lansing Riverfront
Endowment Fund

Lansing State Journal First
Amendment Fund

Leahbelle & Harold
Balbach Senior Fund

Leslie Community
Endowment Fund

• Len Family Charitable
Fund

• Leslie Community Fund
- Library

Lucile Belen Fund

Mason Promise
Scholarship Fund

MCSC Mentor Michigan -
Ralph C. Wilson, Jr.
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Nolan, Madelyn, and
Joanna Owen Fund

Ovid-Elsie Community
Endowment Fund

• Bob, Connie, and Scott
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• Catherine Atkins
Memorial Fund

• Life Skills for Youth
Fund

• Mark L. Parmenter
Memorial Fund

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McConaughy Fund for the
Arts

Penny Strang Memorial
Fund

Richard D. Letts Fund

Sablich Basic Needs
Fundâ

Theater Fund

Two Men and a Truck
MicroEnterprise Fund

Underground of Good
Fund (A Community
Foundation giving society
of young professionals)

Veterans Assistance Fund

Youth Fund (Administered
by the Youth Action
Committee)

Scholarship
Funds

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Scholarship Fund

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Kurka Memorial Fund

Dave West Memorial Fund

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Foundation – David Cutler
Endowed Scholarship
Fund

Donald T. MacLean &
Margaret Finlayson Hunter
MacLean Scholarship
Fund

East Lansing Educational
Foundation

• Jason Wildman
Scholarship Fund

Eaton County Community
Foundation

• Eaton Rapids Kiwanis
Club
Scholarship Fund

• Grand Ledge Education
Foundation Winstanley
Endowment for
Mathematics and
Science Scholarship

• James E. & Joyce E.
Griffith Scholarship
Fund

• James N. & Clarabelle
Maxey Family
Memorial Fund

• Joe Hartig Scholarship
Fund

• John & Gloria Nelson
Scholarship Fund

Eaton County Community
Foundation Eaton Rapids
Public Schools

• Bernadine Ann Bosier
Memorial Scholarship
Fund

• Carl & Ruth Ackley
Scholarship Fund

• Charles James
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Scholarship Fund

• David D. Letts Memorial
Scholarship Fund

• Eaton Rapids Area
Emergency Services
Scholarship Fund

• Sarah Copp
Scholarship Fund

First Lieutenant Adam M.
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Foster, Swift, Collins &
Smith, P.C. H.O.P.E.
Scholarship Fund

George & Ilah Mae
Damman Scholarship
Fund

H.O.L.T. Scholarship
Endowment Fund

Jean M. Harte Scholarship
Fund

Lansing Fund – HOPE
Connections

Lansing Fund – HOPE
Scholarship

Lansing Public Schools
Educational Advancement
Foundation

FUND DIRECTORY

- Cecil H. Nickel Scholarship Endowment
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- Dr. Laurence MacQueen Education Scholarship Fund
- Eva Evans Fund
- J. Mark Mehaffey Art Education Scholarship Fund
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- John C. & Joan M. Weaver Scholarship Fund
- Kiwanis Scholarship Fund
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- LEHS Arthur E. & Hilda F. Mitchell Scholarship Fund
- Lillian M. Rush H.O.P.E Scholarship Fund
- Maggie Miller Kind Heart Scholarship Fund
- MAPA Educational Development Scholarship Fund
- Mary A. Dunn Fund
- Mason Promise Scholarship Fund
- Michael & Sandy O'Malley Scholarship Fund
- Michigan Nurses Foundation
- Goddeeris Scholarship Fund
- Margaret Louise Miller Leipold RN Scholarship Fund

- Ovid-Elsie Gladys Vincent - E.E. Knight Scholarship Fund
- Ovid-Elsie Glenn & Cleo Williams Scholarship Fund
- Ovid-Elsie Kelley E. Carter Memorial Fund
- Ovid-Elsie R. & D. Moore Fund
- Portland Foundation for Public Education
- Alyce Dowling Scholarship Fund
 - Bradley Foltz Scholarship Fund
 - Class of 1959 Scholarship Fund
 - Shirley Storz Smith Scholarship Fund
 - Suzanne J. Buche Memorial Scholarship Fund
- Richard & Lorayne Otto Scholarship Fund
- Ronald R. & June M. Stover Scholarship Fund
- Smith-Marisch Music Education Scholarship Fund
- Southside Church of Christ Barbara Surine Memorial Scholarship Fund
- Suzan Jean Snyder Scholarship Fund
- Thornton Family Endowment Fund
- Vandercook Scholarship Fund
- Wayne V. Shooks Scholarship Fund
- Testamentary Funds*
- These donors are listed as members of our Legacy Society on page 12.

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COMMUNITY FOUNDATION

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