



## COMMUNITY FOUNDATION

Capital Region Community Foundation

The Community Foundation helps people make the most of their charitable giving while maximizing their tax benefits. We also help clients create their charitable legacy to be remembered for generations to come.

The Community Foundation has deep knowledge of the region's needs and hundreds of nonprofits. We are your first partner in charitable giving!

We create more than 560 funds on behalf of individuals, businesses, and nonprofits, then invest those funds for growth. The earnings support nonprofits throughout the region.

- **Donor-advised funds**  
*You choose how and when to give*
- **Field of interest funds**  
*For the causes you care about*
- **Designated funds**  
*For specific charities you love*
- **Legacy funds**  
*Funded through your planned gift, not current gifts*

### Key Questions to Consider:

- Are there charitable organizations that you support regularly?
- Would you like to include any of these organizations in your financial or estate plan?
- Would you rather shift your excess dollars from taxes to charity?

If the answer is "yes" to any of the above questions, consider:

- What are the issues and causes that you care about?
- What nonprofits do you think do good work in the community?
- Which of your past charitable gifts have given you the most satisfaction? The least?
- Would you like recognition for your charitable giving or would you prefer privacy?
- To what extent would you like to get your family involved in your giving?
- Would you prefer to give during your life or after your death? Both?
- What values would you like to pass on to your descendants?
- How would you like to be remembered after you are gone? Would you like to leave a charitable legacy to perpetuate those memories?