



Capital Region Community Foundation

## **Our Mission**

The mission of the Capital Region Community Foundation is to lead philanthropic solutions that build vibrant communities in Ingham, Eaton and Clinton counties.

- Donor Services
- Nonprofit Support
- Community Leadership

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- CommunityFoundation517
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- in Company/CommunityFoundation
- 517.272.2870

Front Cover: Universally-Accessible Playground rendering credit Sinclair Recreation Back Cover: Rotary Park from a kayak photo credit Paul Brogan

## Dear Friends,

We reflect on the Community Foundation's role since March 2020, supporting and coaching our nonprofit partners throughout the tri-counties. Our COVID-19 Nonprofit Support Fund committee worked tirelessly, month after month, reviewing grant applications and awarding over \$1,250,000 million to 63 nonprofits with urgent needs due to COVID-19. In the early months of the pandemic, experts anticipated up to 50% of nonprofits would not survive, but to date, not a single one in the region has closed permanently to our knowledge. In addition to support from the Foundation and many of our Donor Advised Fundholders, nonprofits in our communities:

- adapted to virtual services
- made difficult cuts to operating expenses
- received continuing (and often increased) donor support
- received government support
- used reserve funds that many nonprofits had wisely set aside for a rainy day
- relied on distributions from their endowment funds at the Community Foundation.

This year, the foundation has returned to our normal grantmaking cycle. You can read about our recently awarded Capacity Building Grants and Impact Grants on page 13. In addition, we are continuing the Foundation's strategic focus on placemaking, to create vibrant communities in which people want to live, work and visit. The cover of this report illustrates our newest leadership project in progress, the region's first universally-accessible playground for children of all abilities. On page 15 you can read about this extraordinary new park, which will break ground this fall and be completed in 2022. We hope you will consider supporting this important project for our region.

Last but certainly not least, the Foundation has made progress on our commitment to racial equity. Beginning with a hard look at the operations of the Foundation, changes have already emerged within our policies, grantmaking, and employee recruitment

strategies. On page 4 we share our full progress report with you and, as always, we welcome your feedback.

Thank you for all you do to help make our region vibrant!

#### With gratitude,

Angelia Salas 2021 Board Chair

Dennis Fliehman President & CEO



## Our Progress toward Racial Equity

Since we first made our commitment to racial equity in June of 2020, we have been putting our words into action. Our Board of Trustees and staff members have completed diversity, equity, and inclusion trainings with a consultant from Nonprofit Network that began with an organizational assessment. Based on those results, we are implementing a plan that includes review of our policies and procedures, messaging, grantmaking, and outreach. Staff and committees have been hard at work making improvements, and staff continue education at bi-weekly meetings dedicated solely to DEI work. Trustees continue to learn alongside staff at board meetings, and several trustees serve on our DEI ad hoc Committee that oversees our plan's progress.

Our attention to racial equity has led to greater attention to smaller, under-resourced nonprofits that serve a high population of people of color. These organizations, many of them first-time grantees, serve some of our area's most vulnerable communities. Organizations like K's Precious Care and Against All Odds provide important services to racially and ethnically diverse populations in our region. We provided guidance through the application process and continue to offer support since the grants were made.

While our DEI journey is just beginning, we will continue our work to ensure diversity, equity, and inclusion is strong within the Foundation and among our nonprofit partners.



"The COVID-19 grant helped us hire more staff and purchase a larger refrigerator to meet the increased demand for childcare, as more people started going back to work. I am grateful to the Community Foundation and excited about our future partnership."

- Kindra Jackson, Director of K's Precious Care Learning Center, Inc.

### Our Commitment to Racial Equity

As a community leader, we have a responsibility to take action to create a more just and equitable society. We condemn racism, inequity and injustice, and we believe it is vital that all people in our community are valued and respected, especially those who have been historically marginalized. We are passionate about building vibrant, thriving and inclusive communities that uplift everyone who lives in our tri-county region.

We pledge to work diligently with our partners – donors, nonprofits and other organizations – to achieve positive change in our community. While the Community Foundation has always devoted a major portion of our grant dollars to nonprofit organizations that serve racially disadvantaged communities, we must do more. We are fervently committed to lifting up those who are racially marginalized by increasing our proportion of foundation resources to nonprofits that serve people of color and efforts that promote racial healing. We will actively work to ensure racial diversity, equity and inclusion within the Foundation and with our nonprofit partners.

With the help of a generous donor, we established the **DEI Action Fund** to support Diversity, Equity, and Inclusion programs and activities in our community. If you would like to donate to this fund, visit our website at ourcommunity.org.

# Six Reasons Donors Partner With Us

1 Creative and Easy Ways to Give

We offer abundant choices to make current gifts, deferred gifts and gifts that provide you with income. We will work with you and your professional advisor to identify your best giving option.

2 Maximum Tax Benefits

Your contributions qualify for the maximum allowable deduction for income, gift and estate tax purposes.

3 Strong Investment Stewardship

Your gift will be placed in our highly diversified asset pool, benefiting from the guidance of experienced professional investment managers. As of June 30, 2021, our annualized rate of return over the last five years has been 11.09%, net of all investment management fees.

- Leaving Your Legacy
- Through an endowment fund at the Community Foundation, your gifts work to benefit the causes you care about, today and forever.
- Leadership and Community Knowledge
- Our staff is familiar with the challenges and opportunities in Ingham, Clinton and Eaton counties. We can help you make the most informed decisions possible about your giving.
- Recognition or Anonymity

  The Community Foundation appreciates the generosity of our donors!

  Stories of charitable giving can inspire others to give, although anonymity is also available for donors who prefer that option.

**The key to having a rewarding philanthropic experience** is finding the best fit for your charitable priorities, goals and personal preferences.

The Community Foundation offers a variety of fund types so you can select the option that matches your needs.

#### **Leadership Fund**

To support our Community Foundation's strategic initiatives, proactive grants and related Community Foundation capacity needs.

#### **Agency Fund**

Set up by nonprofits and individuals to grow the agency's assets and provide permanent sources of revenue for those organizations. See page 20 for a list of our 171 agency funds.

#### Field of Interest Fund

Concentrate your giving on a particular issue such as ending hunger, protecting the environment or supporting the arts. We direct your giving to the nonprofits addressing your concerns.

#### **Designated Fund**

Support the charitable organizations of your choice in perpetuity.

#### **Donor-Advised Fund**

Avoid the cost and work of establishing and administering a private foundation. You recommend grants from your fund to the nonprofits you want to support, while we take care of the fund's investment and administration.

#### **Community's Endowment**

Undesignated fund to support charitable projects and activities that best meet the community's future needs.

#### **Underground of Good**

A good way to get started in philanthropy.

Donations and grant recommendations for this fund come from a giving circle of young professionals who wish to invest in their community to help it thrive today and forever.

#### **Testamentary Funds**

A Testamentary Fund Agreement is a great way to state your charitable intent for the future. Ultimately funded through your estate plan, the Fund will become active after your lifetime, or at such time as the Fund balance reaches a minimum size with gifts during your lifetime should you choose to do so. The Community Foundation invests and protects your Fund, ensuring your charitable intentions are carried out forever.

A Testamentary Fund Agreement also gives you the flexibility to make changes to your philanthropy plan without having to amend your will, trust or other beneficiary designations.

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## **A Philanthropic Legacy**

"The Community Foundation steps in where there are no multi-million dollar donors. They're the spark, leader, instigator."

- Charles Mickens, donor and trustee

Charles and Helen Mickens both grew up in families that were very involved in their community. "My parents were very generous with their time. My mother was a volunteer in the hospital in Kalamazoo and Red Cross for over 50 years. My father was the same way, and served in various ways in the community," said Helen.

"When I lived in Port Huron, immediately behind the Carnegie Library was the Bob McVety Youth Center," said Charles. "It always fascinated me; how could someone get their name on a building? For years, I benefitted from the programs ran there through the City recreation department. That was my first introduction to the concept of giving. It was a good thing to do - to give back to the city."

The Mickens have been avid supporters of the Community Foundation for years. Helen served on the Board of Trustees from 2008 - 2016, while Charles joined the Board in 2019 and currently serves as a Trustee. Both have also served on the Grantmaking Committee at the Foundation.

Helen shared, "The grants committee was a great experience, learning about the community. It was interesting to see how many tiny projects, like food pantries and closets for medical needs, made a difference. The larger projects that made an impact, things that you could see like pocket parks, were



Charles and Helen Mickens named the Community Foundation as a beneficiary of their estate plan.

tangible and made people's lives better. Those were very gratifying."

The Mickens are passionate about their reasons for being involved with the Community Foundation. "Serving on the board and on committees are a way to participate and feel that some of my time and energy can go to something that's bigger than me. It's the community we live in; it's our home," raved Charles. "Lansing has a lot of industry, but doesn't have a Mr. McVety, McMoran, or Oldsmobile. It's heartwarming to see the board and staff's sincere, active support of the community. Many hands do the work, not just one, which instills a sense of giving for others to see."

Contact the Community Foundation to make your charitable dreams come!

# Tax Reform: Maximize Your Charitable Giving

With changes in federal tax laws in recent years that include doubling the standard deduction to \$12,000 for single individuals, and \$24,000 for married couples, fewer people are itemizing their deductions. However, there are still things you can do to maximize the tax benefits of your charitable giving, and the Community Foundation is a great resource to help you at no cost.

**Create or use your Donor Advised Fund (DAF)** at the Foundation to "bunch" multiple years of gifts

into one year to take advantage of itemizing. Then, make grants from your DAF over time to provide regular support to your favorite organizations, even in years when you will not itemize.

Use part or all of the Required Minimum Distribution (RMD) from your IRA to make a Qualified Charitable Distribution gift to the Foundation. If you're 72 or older, this may be a tax-smart way to directly transfer up to \$100,000 per year to the Foundation without having to claim the distribution as income.

**Stocks, bonds and mutual funds make great gifts.** Simply transfer appreciated securities straight to the Foundation rather than selling first, and typically, you avoid capital gains tax. Direct this gift to one of our 470+ existing funds or create a fund of your own.

#### If you don't itemize...

Take advantage of the new "above the line" federal deduction for charitable gifts totaling up to \$300 per person for 2021, so a couple can deduct \$600. This applies to contributions to public charities and excludes gifts to donor advised funds or supporting organizations.

Special thanks to Carrie Hindmon, CPA, CSEP, Partner at Andrews Hooper Pavlik PLC, for assisting us with this information.

Although you should always consult with your own tax and financial advisors, the Community Foundation is honored to be part of your charitable planning team.

#### Charitable giving questions? We have answers.

We'd love to talk further or answer any questions to help you figure out the best way to continue giving in the new tax climate.

Dennis Fliehman, President & CEO dfliehman@ourcommunity.org 517-862-2038

Laurie Baumer, Executive Vice President Ibaumer@ourcommunity.org 517-281-9054

## **Professional Advisors and** the Community Foundation



"I feel very comfortable with the Community Foundation and about referring my clients to them. I know they're in good hands."

- Nancy Little, shareholder, Buhl, Little, Lynwood & Harris East Lansing

When Nancy Little helps charitable clients with their estate plans, she recommends the Community Foundation.

"It's just a well-run organization. I think it really gives people an alternative to having a private foundation, when they might not have enough money to actually justify setting up a private foundation. They can set up a fund at the Community Foundation for whatever purpose they want and know that their wishes are going to be carried out."

While not all clients initially think about charitable giving when they make their estate plans, Nancy makes an effort to ask. "Most people, when asked why they didn't make charitable gifts in their estate plan, said it was because no one asked them about it. So, I always try to remind people that this is an option."

Nancy is also involved with the Community Foundation as a donor herself. She set up a fund for her church in Brighton, the Saint Mary Magdalen. "I started the fund not only because it's important to me, but I also wanted to leave a legacy to my family. Fifty years from now, when my grandchildren are at my point in life, they can still look at that fund and say, 'this is something that grandma did to make a difference in people's lives.' Hopefully it will inspire them to be charitably minded and to care about their community, too."

"It's important to me to know that the money that I've entrusted to the Community Foundation is still going to be there, working for a cause that is important to me many years from now - and for my family to be able to look at that as a source of pride."

The Community Foundation enjoys working with professional advisors every day to help their clients. Thank you to the advisors below who have referred their clients to the Community Foundation, resulting in new funds and/or planned gifts:

**Deb Bauer RAYMOND JAMES**  Jack Davis† LOOMIS

**Robert Hughes** Principal

Melisa Mysliwiec Fraser Trebilcocl

**John Bos** 



**Nancy Elwood** MERRILL MA A BANK OF AMERICA COMPANY **Charley Janssen FOSTER SWIFT** 

**Patricia Ouellette** |||Lowe

**Sally Babbitt** 



**Robin D. Ferriby** 



**Charles L. Lasky** Lasky, Fifarek & Hogan, P.C.

**Molly Petitjean** BL BUHL, LITTLE, LYNWOOD & L H HARRIS, PLC

**Arlyn Bossenbrook** BOSSENBROOK WILLIAMS **Tina Ferland, CPA** plante moran **Nancy Little** BUHL, LITTLE, LYNWOOD & HARRIS, PLC

Lee B. Reimann, CPA TRI-STAR

**David Brogan** 



**Richard Greene** 



**Dick Lowe** ||Lowe

**Jerry Sutton** SUTTON ADVISORS

**Rosemary Buhl** 



**Chuck Hillary** 



Mark Hooper, CPA **AHP** 

**Katie Lynwood** 



**Douglas Mielock FOSTER SWIFT** 

**Marlaine Teahan** Fraser Trebilcock

Howard "Jack" Weyers



If you've referred clients to the Community Foundation who have set up new funds or planned gifts and are not included in the above list, please contact us so we can be sure to recognize you in the future.

## **Leaving a Legacy of Giving**

Our Legacy Society is comprised of charitable people who want to see their philanthropy continue beyond their lifetime. Society members have made bequests or other planned gifts to the Community Foundation, entrusting us to carry out their charitable vision forever.

- Join our Legacy Society by making a planned gift through:
  - Wills, trusts or estate plans
  - Charitable gift annuities
  - Life insurance policies
- Retirement fund assets
- Charitable remainder trusts
- Charitable lead trusts
- Once you've made a planned gift and named the Community Foundation as a beneficiary, notify us and we will include you in our Legacy Society. You can even create a testamentary fund with no upfront gift.

You are welcome to remain anonymous, if desired, and your contributions will help our community all the same. But being a part of our Legacy Society gives you the added benefit of inspiring others to give.

We are responsible for carrying out your charitable wishes after you're gone and will make sure your legacy is fulfilled in the manner you desired. Your vision will grow and benefit your community with the highest possible impact — forever.

## Creating a personal legacy of giving through the Community Foundation costs you nothing today. Contact Us!

Dennis Fliehman, President & CEO dfliehman@ourcommunity.org 517-862-2038

Laurie Baumer, Executive Vice President lbaumer@ourcommunity.org 517-281-9054

# Thank You to Our Legacy Society Members

The Arens Family

Sam M. & Mary E. Austin

Jim & Nancy Ballard

Dr. Paul J. Ballard

Susan J. Bandes

Margaret J. Bates

Joan Bauer

Laurie & John Baumer

Kenneth C. Beachler

Dana & Kim Beaman

Robert H. & Jane M. Becker

John & Jewel Bos

Mike Chaddock, D.V.M.

Eleanor A. Doersam

David & Connie Donovan

Ron & Susan Eggleston

Thomas S. Eveland

Vincent Ferris, Jr.

Jerry & Eileen Fhaner

Dennis & Linda Fliehman

John & Pamela Foster

Betty Giuliani

Camron & Lisa Gnass

Mark D. & Cheryl M. Grueneberg

Cindy Hales

Doug Hall

Deanna and John Hanieski

Michael G. & Deborah L. Harrison

C. Richard & Susan Herrold

William Hochman

Grace C. Hoffer †

Thomas E. & Lynne M. Hoffmeyer

Meegan Holland

Mark & Marcia Hooper

Beth M. Hubbell

Charley & LeaAnne Janssen

Jim & Ruth Linnemann

Nancy L. Little

Paul Marisch & Warren Smith

**Audrey Martin** 

Gary & Jenny McCampbell

Gena McCoubrey and Family

Michael & Ann McDaniel

Paul & Evie McNamara

Heidi McNaughton

Thomas J. Messner

Charles & Helen P. Mickens

Betsy & Robin Miner-Swartz

Maureen Moloney & Doug

Peterson

Carol Monroe

Mike & Midge Morrow

Patricia K. Munshaw

Gerald L. Olson

Richard & Lorayne Otto

Peggy A. Parke & Denis W. Sullivan

Nancy Passanante

Donald F. Power & Maureen

McCabe-Power

Joe E. & Lori Pray

Frank H. & Patricia Reynolds

Helen Riendeau

Jack & Peggy Roberts

Ryan Robertson & Kira Carter-Robertson

Pamela Shaheen

John & Debbie Sirrine

Stuart D. Sleight

Kenneth & Marilyn Sohn

Kathleen M. Soltow

Heather Spielmaker

Jesusa Vasquez & Gary Heilig

John R. Wales

Abraham Wheeler & Rachel Minkin

Ronald W. Whittaker

John & Cheryl Wieber

Jeff D. Williams & Joy M. Whitten

Elizabeth & Tom Wilson

Sally Wittler

Gary L. Witzenburg

Joan E. Wright

Raymond R. Ziarno

If you've made arrangements for a planned gift to the Community Foundation and are not included in the above list, please contact us so we can be sure to recognize you in the future.

## **2021 Grantmaking**

After dedicating most of our granting to our COVID-19 Nonprofit Support Fund, 2021 saw the return of the Community Foundation's regular grantmaking. This included opportunities for Impact, Capacity Building, Youth Advisory Council (YAC), and Mini-Grants.

#### **Impact Grants**

With guidance from over twenty community volunteers who review and consider grant applications, the Community Foundation awarded 16 Impact Grants, totaling \$650,110. These grants support programs, and capital projects that create a significant impact in the region.





















Michigan Center for Construction Education & Research Trust





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#### **Capacity Building Grants**

Capacity Building grants help a nonprofit strengthen its internal operations and create more healthy and sustainable organizations, which in turn build vibrant, thriving communities. For 2021, the Community Foundation awarded 11 Capacity Building grants, totaling \$249,035. These grants are aiding nonprofits with staff coaching and training, board development work, and a potential merger.























#### **YAC Grants**

High school students from Lansing, St. Johns, and Eaton County reviewed grant applications from nonprofits who provide programs and services designed to support youth in their respective communities. In total, the YAC awarded 17 grants, totaling \$52,500.

#### **Mini-Grants**

Mini-Grants support projects and programs of smaller nonprofit organizations that serve residents of Clinton, Eaton or Ingham counties. For 2021, the Community Foundation awarded \$25,500 Mini-Grants to 5 nonprofits.

#### **COVID-19 Nonprofit Support Fund Grants**

The Covid-19 Nonprofit Support Fund awarded \$1,258,526 to 86 organizations in the tri-county region. These funds provided relief for staffing, technology, cleaning and safety items, so that nonprofits could continue their important work in our communities.



# Universally-Accessible Playground for Children of All Abilities

As part of the Community Foundation's commitment to develop the downtown Lansing riverfront, the Foundation is building the first universally-accessible playground in the region, designed to promote inclusivity and the health and well-being of ALL children. This extraordinary \$1.5 million+ playground-park will be a destination for families throughout our region and beyond. The closest universally-accessible playgrounds are located in Grand Rapids and Commerce Township.

The Community Foundation's designers have far exceeded ADA requirements in order to create a completely barrier-free environment where all children, regardless of ability, can play side-by-side throughout the entire park. Children with sensory disabilities (such as visual impairments) or developmental disabilities (such as autism or Down syndrome) will have lots to explore as well. The playground-park will maximize inclusivity and normalize differences, while promoting the healthy development of all children for generations to come.





"As the parent of a child with autism, I'm so glad the Community Foundation is taking the lead on a universally accessible playground that will allow children of all abilities to play together. That's what any parent wants for their children, to feel like they fit in. This project will be a destination for families from around the region, and a great addition to Lansing's riverfront. I'm proud to champion this project and I encourage other families like mine to join me."



- Brian Calley, parent

#### **About the Playground-Park**

The project is led by the Community Foundation, in partnership with the City of Lansing. CASE Credit Union, through its CASE Cares program, is a major financial partner with the Foundation. Wieland is construction manager and Viridis is the park's architect. Sinclair Recreation is designing the playground portion of the park, with input from Disability Network Capital Area and surveys from approximately 50 families who have children with disabilities.

This unique park will be located on the Grand River in downtown Lansing, visible from the southwest corner of Saginaw Street and Grand Avenue. The 66,000-square-foot park will include a custom, state-of-the-art, all-access playground that is 10,000 square feet. The park will also include a picnic deck, pavilion, dedicated barrier-free parking, and universal access to the river's edge with a boardwalk and large platform designed for all children and adults to be up close to the river for viewing, picnicking and fishing.

#### **Fundraising and sponsorships**

The total raised to date is approximately \$700,000 toward the \$1.5 million goal, including matching funds from the Community Foundation. **The Community Foundation will match all private funds raised, dollar for dollar.** Sponsorships are available for playground equipment, the pavilion, riverside deck, and playground naming rights. Multi-year pledges are accepted for sponsored areas, which include permanent, artistic signage. For information, contact Laurie Baumer at 517-281-9054 or <a href="mailto:lbaumer@ourcommunity.org">lbaumer@ourcommunity.org</a>.

# **Community Foundation**

## 2020 Financial Report

2021 report available in July 2022

## **Audited Financial Report**

ASSETS		2020	2019
Cash and cash equivalents	\$	1,605,548	2,874,96
Investments		126,864,857	111,001,39
Contributions receivable		_	501,08
Promises to give, net of allowance for doubtful accounts and discount		197,420	264,09
Loan receivable, net of discount		17,714	19,66
Deposits		14,079	13,83
Property donation: cemetery lots		57,843	46,86
Furniture and equipment, less accumulated depreciation of \$175,761 and \$166,524 in 2020 and 2019, respectively		11,796	18,31
TOTAL ASSETS	\$	128,769,257	114,740,22
	¢	19516	17.65
Accounts payable	\$	19,516	
Accounts payable  Accrued salaries and related	\$	29,962	22,774
Accounts payable  Accrued salaries and related  Deferred revenue	\$	29,962 823	22,77 <i>4</i> 762
Accounts payable  Accrued salaries and related  Deferred revenue  Grants payable	\$	29,962 823 158,320	22,774 762 389,646
Accounts payable  Accrued salaries and related  Deferred revenue  Grants payable  Funds held in agency endowments	\$	29,962 823	22,774 762 389,646
Accounts payable  Accrued salaries and related  Deferred revenue  Grants payable	\$	29,962 823 158,320	22,774 762 389,646 11,651,164
Accrued salaries and related  Deferred revenue  Grants payable  Funds held in agency endowments	\$ \$	29,962 823 158,320 12,720,888	22,774 762 389,646 11,651,164 98,376
Accounts payable  Accrued salaries and related  Deferred revenue  Grants payable  Funds held in agency endowments  Liabilities associated with gift annuities		29,962 823 158,320 12,720,888 83,933	17,657 22,774 762 389,646 11,651,164 98,376 <b>12,180,379</b>

The accounting firm of Maner Costerisan, PC, annually audits the Capital Region Community Foundation's financial statements and has once again expressed an unqualified favorable opinion. A complete copy of our audited financial statement is available online at our community.org.

128,769,257 114,740,222

**TOTAL LIABILITIES AND NET ASSETS** 

## By The **Numbers**

\$4,770,838

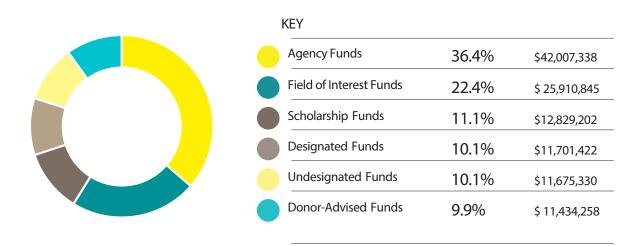
**GRANTS AWARDED** 

\$6,514,057

**GIFTS RECEIVED** 

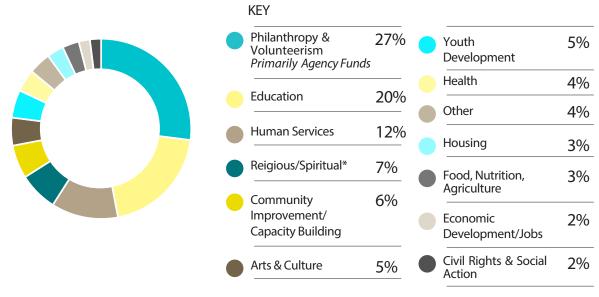
#### **FUND CATEGORIES**

The chart below does not include our leadership or administrative funds.



#### **GRANT CATEGORIES**

The chart below includes grantmaking by committees and fundholders.



## 470+ Funds and Growing

We help and coach individuals, families, nonprofits, companies, and municipalities in Michigan's capital region to achieve their philanthropic goals. Each fund held at the Community Foundation has its own special purpose and meaning. Whatever your giving goal might be, we can help you create and grow a fund that will make the most of your passion.

#### **Agency Funds**

American Council of Snowmobile Associations Legacy Fund

American Red Cross Mid-Michigan **Chapter Endowment Fund** 

APTA Michigan Institute for Education and Research Endowment Fund

Diversity, Equity and Inclusion (DEI) Student Award Fund

Archives of Michigan Endowment Fund

Arc Michigan Endowment Fund

Arts Council of Greater Lansing **Endowment Fund** 

- Arts Advancement Fund
- Suzanne B. Mills Fund for the Arts

Autism Society of Michigan **Endowment Fund** 

Big Brothers Big Sisters Michigan Capital Region Endowment Fund

Boys & Girls Club of Lansing **Endowment Fund** 

The Dr. Carl Bradford & Rhea May **Bradford Endowment Fund** 

**Burcham Hills Endowment Fund** 

- Center for Health & Rehab Fund
- Lenna M. Keith Benevolent Care Fund

Camp Grayling Officers Club Fund

Capital Area Humane Society **Endowment Fund** 

- Glassen Memorial Endowment Fund for Humane Education
- Harold Levy Charitable Fund

Capital Area Literacy Coalition **Endowment Fund** 

Capital Area United Way Endowment Fund

- CAUW Endowment Fund II
- CAUW Volunteer Center **Endowment Fund**

Carol J. Greer Community Learning Center **Endowment Fund** 

CASA of Ingham County, Inc. **Endowment Fund** 

Chief Okemos Council, Boy Scouts of America Endowment Fund

• J. Michael Warren Campership Fund

Child & Family Charities Endowment Fund

Chosen Vision Endowment Fund

City of East Lansing Endowment Fund

City of Lansing Parks and Recreation **Endowment Fund** 

College Access Network Endowment Fund

Community Mental Health **Endowment Fund** 

Connect 4 Kids Endowment Fund

ConnectMichigan Alliance Fund

- Engler Family Fund
- George W. Romney Endowment Fund
- Michigan Campus Compact Fund
- Russel G. Mawby Endowment Fund

Cristo Rey Community Center Fund

Crosswalk Teen Center Endowment Fund

**DeWitt Area Community Endowment Fund** 

- All Kids Playground
- Japanese Garden Project

**DeWitt Public Schools Foundation Endowment Fund** 

East Lansing Educational Foundation **Endowment Fund** Asa & Calder Bromley Memorial Library

- Class of 1963 Endowment Fund
- Class of 1971 Endowment Fund
- Corey Cafagna Fund for Special Education, Jazz & Choral Music
- Discretionary Fund for Professional
- Dorothy McDonald Endowment Fund for Orchestral Music
- Draggoo Family Endowment Fund for **High School Band**
- East Lansing Alumni Association Fund
- **Endowment for Academics**
- Endowment for Athletics, Clubs & Activities
- Endowment for STEM (Science, Technology, Engineering & Math)
- **Endowment for the Arts**
- High School Music Directors' **Discretionary Fund for Music Students**
- Jodi Piper Bappert Fund for Student Leadership Development
- John Ropp Endowment Fund for Outside-the-Box Learning
- Mary Anne Sternberg Marshall Fund for High School Theater
- Sally McClintock Endowment for **Elementary Music**
- **Shrewsbury Sisters-Whitmer Family Endowment for Civic Engagement**
- Spartan Village G.L.O.B.A.L. **Endowment Fund**
- Staton Family Endowment Fund

#### **FUND DIRECTORY**

East Lansing Public Library Endowment Fund

**Eaton County Community Foundation** 

- Administrative Endowment
- Charlotte Public Schools Education Foundation Endowment Fund
- Courthouse Square Association Fund
- Eaton Area Senior Center
   Endowment Fund
- Eaton County United Way Endowment Fund
- Eaton Rapids Area Historical Society
   Roger Hoopingarner Endowment Fund
- Eaton Rapids Education Foundation Endowment Fund
- First Congregational Church of Vermontville Endowment Fund
- Friends of the Charlotte Performing Arts Center Endowment Fund
- Grand Ledge Education Foundation Endowment Fund
  - Dart Bank Grand Ledge Literacy
     Endowment Fund
  - David & Betty Morris Fund
  - Josh Spalsbury Endowment for the Social Sciences
- Grand Ledge Opera House Endowment Fund
- Hayes Green Beach Memorial Hospital Endowment Fund
- Heart & Hands Endowment Fund
- Housing Services Mid Michigan Endowment Fund

Edgewood Village Endowment Fund

Ele's Place Endowment Fund

Shirley Pasant Memorial Fund

EVE, Inc. Endowment Fund

Expectant Parents Organization Endowment Fund

Fenner Conservancy Endowment Fund

Fight Crime: Invest in Kids Michigan Fund

Friends of Historic Meridian Endowment Fund

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Greater Lansing Food Bank John & Diane Dodge Endowment Fund

Greater Lansing Homeless Resolution Network Fund

Habitat for Humanity of Michigan Endowment Fund

Harris Nature Center Endowment Fund

Haven House Endowment Fund

Helen Tzitsikas Holy Trinity Scholarship Fund

Highfields, Inc. Endowment Fund

Hospice of Lansing Endowment Fund

House of Promise Fund, The

Impression Five Science Center Endowment Fund

Jack Bates Rotary Club of Lansing Foundation Fund

Jayne E. Rabeler Mathematics Memorial Endowment Fund (Lansing Christian School)

Junior Achievement of Mid-Michigan Endowment Fund

Laingsburg Educational Advancement Foundation Endowment Fund

Lansing Concert Band Endowment Fund

Lansing Public Schools Educational Advancement Foundation

Lansing Symphony Orchestra Endowment Fund

Legacy Endowment for Catholic Spartans (St. John Church and Student Center)

Father Jake Fund

Library of Michigan Foundation Endowment Fund

Loaves & Fishes Ministries Endowment Fund

Lucinda Means Bicycle Advocacy Fund

Meridian Township Fireworks Fund

Michigan Barn Preservation Network Endowment Fund Michigan Coalition to End Domestic & Sexual Violence Endowment Fund

Michigan Disability Rights Coalition Jim Francis-Bohr Memorial Fund

Michigan Economic Developers Association Endowment Fund in Honor of Birgit Klohs

Michigan Historical Center Foundation Endowment Fund

Michigan Museums Association Endowment Fund

Michigan Nurses Foundation Fund

Michigan Physician Assistant Foundation Endowment Fund

Michigan Public Power Agency Fund

Michigan Shiga Sister State Board Endowment Fund

Michigan Wildlife Conservancy Endowment Fund

Michigan's Children Fund

Mikey's Eye Care Fund

mParks - Raymond C. & Katherine E. Davis Access to Recreation Endowment Fund

• Timothy J. Doyle Memorial Fund

National Alliance for the Mentally III of Michigan Endowment Fund

Nyaka AIDS Orphans Project Endowment Fund

Okemos Community Church Endowment Fund

Okemos Education Foundation Endowment Fund

Nugent Family Fund

Old Town Commercial Association Robert P. Busby Memorial Fund

Opportunity Resource Fund Endowment Fund

Origami Brain Injury Rehabilitation Center Endowment Fund

Ovid-Elsie Athletic Fund

Ovid-Elsie Band Fund

Ovid-Elsie Future Farmers of America Alumni Fund

Ovid-Elsie Information Center Fund

Ovid-Elsie WOES Fund

Paine-Gillam-Scott Museum Endowment Fund

**Peckham Endowment Fund** 

People's Church Endowment Fund, The

Portland Foundation for Public Education Fund - Robertson Family Fund

School-Community Health Alliance of Michigan Endowment Fund

St. Gerard Church Endowment Fund

St. Johns Area Community Fund

- Ed & Sara Peters Family Heritage Fund
- Forrest and Doris Swatman Downtown Celebration Fund
- John and Cheryl Wieber Family Heritage Fund
- Mazzolini Family Fund
- McKenzie/Crosby Agency Fund
- St. Johns Area Children's Fund
- The Sirrine Family Heritage Fund

St. Johns Schools Foundation for Excellence Endowment Fund

- Terry Cornwell Award Fund
- St. Mary Magdalen Catholic Church Fund
- St. Thomas Aquinas Church Music Ministry Fund
- St. Thomas Aguinas Faith Fund
- St. Vincent Catholic Charities Fund
- Children's Home Fund

State Bar of Michigan Access to Justice Endowment Fund

Todd Martin Development Endowment Fund

Tri-County Office on Aging Endowment Fund

Williamston Area Beautification Fund Endowment

Williamston Schools Foundation Endowment Fund

Woldumar Nature Center Fund

Women's Center of Greater Lansing Endowment Fund

YMCA of Lansing Endowment Fund

#### **Designated Funds**

Adam D. Nevells Memorial Fund

Ann and Jim Reutter Fund

Capitol National Bank Charitable Fund

Dale R. and Lynn H. Martin Charitable Fund

DeWayne Jenks Memorial Scholarship Fund

Dorothy A. Johnson Scholarship Fund

Dr. Joan E. Wright Charitable Fund

- Eaton County Community FoundationBill Buchanan Fund
- Charlotte Country Club
   Community Fund
- CIDC Fund
- Darin Family Charitable Fund
- Joe Hartig Scholarship Fund
- Miller Fund

Elizabeth Charles Emerging Artist Scholarship Fund

Ella Mae Voss Animal Care Fund

Father Gilbert O. Rahrig Tuition Assistance Fund

First Congregational Church of Laingsburg Endowment Fund

George Gillner and Julianne Gillner Christensen Endowment Fund

Gerald L. Olson Fund

Grace C. Hoffer Fund

Hanel Family Charitable Fund

Harlan and Betty MacDowell Endowment for Grand Ledge Opera House Programming

Harold and Beatrice Gabin Fund

James Peck Okemos Kiwanis Club Fund

Jan and Joe Foster Fund

Janet Patrick Fund

John and Kathryn Fox Memorial Fund

Kathleen A. Ruff Tuition Assistance Fund

Kay Kribs Pioneer Civitan Past President Memorial Fund

Ken and Marilyn Sohn Charitable Fund

Lansing Promise Endowment Fund in Memory of Lisa Daman

Lillian M. Rush Fund

Loose Family Charitable Fund

Marvin E. and Pauline B. Beekman Endowment Fund

Michael G. and Deborah L. Harrison Fund

Physically Impaired Association of Michigan Endowment Fund

Ray and Dee Kinzel Endowment Fund

Richard and Lorayne Otto Fund

Richard Beckrow Charitable Fund

Salvation Army Lansing Capital Area Fund

Sara A. Ballard Volunteerism Fund

Sawyer-Koch Endowment Fund
Shirley Lightner Paxton Fund

St. Gregory's Abbey Fund

Sunken Garden Endowment Fund

Theresa A. Lynch Charitable Fund

Thomas E. and Ethelyn M. Hoffmeyer Family

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Charitable Fund

#### **FUND DIRECTORY**

Visiting Nurse Associations of Michigan Scholarship Fund

Wales Family Charitable Fund

William J. and Mary M. Blyth Memorial Fund

#### **Donor Advised Funds**

Alexander B. Powell Charitable Fund

Alonso Stornant Collar & Family Charitable Fund in Support of St. Vincent Catholic Charities/St. Vincent Home for Children

Buda Family Charitable Fund

Buda Family Charitable Fund II

**Bullard-Bigler Memorial Fund** 

Charley & LeaAnne Janssen Fund

Chris & Louise Holman Charitable Fund

Covenant Fund for Support of Faith and Families

Donovan Charitable Fund

Donovan Charitable Fund II

Eaton Community Health Innovation Fund

**Eaton County Community Foundation** 

- Duane M. Tirrell Family Fund
- Ferris Family Charitable Fund
- Maier Family Charitable Fund
- Pray Family Fund II

Eileen and Jerry Fhaner Charitable Fund

Elaine Paul Memorial Fund

Eleanor & Len Stewart Fund

Ernest & Katherine Strefling Charitable Fund

Frank & Betty Guerriero Fund

Frank H. & Patricia A. Reynolds Fund

Greene Family Charitable Fund

Helen Riendeau Charitable Fund

Herbert Family Charitable Fund

Hooper Family Charitable Fund

Jack & Peggy Roberts Charitable Fund

James S. Herbert Charitable Fund

Jean D. Harrison Charitable Fund

Joe & Betty Gadaleto Charitable Fund

Jonathon R. White Fund

Joseph A. Frauenheim Fund

Joseph and Jeanne Maguire Charitable Fund

Kathleen M. Soltow Endowment Fund

Kevin A. Kelly Action Fund

Kurt & Barbara Guter Charitable Fund

Larry Lipton Family Fund

#### Field of Interest Funds

Alex Zynda Endowment Fund

Antonio Jordan Youth Empowerment Fund

Barry Eaton Health Plan Health Care Access Fund

**Basic Needs Fund** 

**Buda Family Human Services Fund** 

Cemetery Lot Fund

City of Children/Shinsky Orphanage Fund

Early Childhood Endowment Fund

**Eaton County Community Foundation** 

- Carter's Inc. Fund
- Charlotte Generosity Fund
- Community Vision Fund
- Donald E. Zimmer Fund
- **Eaton County Substance Abuse Fund**
- Eaton Federal Savings Bank Fund

- **Eaton Homeless Prevention Endowment Fund**
- **Eaton Rapids Community** Foundation Fund
- **Eaton Rapids Youth Fund**
- Gale Briggs, Inc. Fund
- **Grand Ledge Island Restoration Project**
- **Pray Family Fund**
- Susan Steiner Bolhouse Fund
- **Thomas Eveland Fund** Wildern Family Fund
- Youth Fund

Frances G. Manning Fund

Frank S. and Mollie S. VanDervoort Fund

Fund for the Arts

George & Marilyn Nugent Economic **Development Fund** 

**Greater Lansing Fund** 

• June E. Johnston Memorial Fund

Hazel B. "Sally" Maker Fund

Healthy Youth and Seniors Fund

J. Robert and Grace C. Hoffer Fund

Janette & Elsie Trachsel Fund

Jean Auch Basic Needs Fund

Johnson-Willis Charitable Fund

Kathleen J. Doane Charitable Fund

Lansing Chapter Credit Unions Youth Fund

Lansing Eastern High School Alumni **Endowment Fund** 

- Don Johnson Leadership Fund
- Schneider-Young Fine Arts Fund
- Ted Wonch Entrepreneurial Fund

Lansing Fund Endowment

Lansing Ophthalmology - Justin Sleight Basic Needs Fund

**Lansing Regional Youth Charities Endowment Fund** 

Lansing State Journal First Amendment Fund

Leahbelle & Harold Balbach Senior Fund

Leslie Community Endowment Fund

- Len Family Charitable Fund
- Leslie Community Fund Library

Lucile Belen Fund

Mason Promise Scholarship Fund Nolan, Madelyn, and Joanna Owen Fund

Ovid-Elsie Community Endowment Fund

- Bob, Connie, and Scott Parmenter Fund
- Catherine Atkins Memorial Fund
- Life Skills for Youth Fund
- Mark L. Parmenter Memorial Fund

Patrons Fund

Paul and Marje McConaughy Fund for the Arts

Penny Strang Memorial Fund

Richard D. Letts Fund

**Riverfront Endowment Fund** 

Sablich Basic Needs Fund

Theater Fund

Thelen-Woodruff Family Charitable Fund

Two Men and a Truck MicroEnterprise Fund

Underground of Good Fund (A Community Foundation giving society of young professionals)

Veterans Assistance Fund

William G. and Phyllis E. Meier **Endowment Fund** 

Youth Fund (Administered by the Youth Action Committee)

#### **Scholarship Funds**

See also "Designated Funds"

American Legion Brewer Scholarship Fund

Captain John Roman Kurka Memorial Fund

**Dave West Memorial Fund** 

**DeWitt Public Schools** Foundation - David Cutler Endowed Scholarship Fund

Donald T. MacLean & Margaret Finlayson Hunter MacLean Scholarship Fund

East Lansing Educational Foundation

- Eaton Rapids Kiwanis Club Scholarship Fund
- Winstanley Endowment for
- James E. & Joyce E. Griffith Scholarship Fund
- James N. & Clarabelle Maxey Family

- Bernadine Ann Bosier Memorial
- Carl & Ruth Ackley Scholarship Fund
- Charles James Dowding
- David D. Letts Memorial Scholarship Fund
- Scholarship Fund Sarah Copp Scholarship Fund

First Lieutenant Adam M. Malson Memorial Fund

Foster, Swift, Collins & Smith, P.C. H.O.P.E.

Future City Scholarship Fund

Scholarship Fund

Jean M. Harte Scholarship Fund

Lansing Fund – HOPE Connections

Lansing Fund – HOPE Scholarship

Lansing Public Schools Educational Advancement Foundation

- Cecil H. Nickel Scholarship Endowment
- Clayton & Ann Kowalk Fund

- Dr. E. Sharon Banks Education Scholarship Fund
- Dr. Laurence MacQueen Education Scholarship Fund
- **Eva Evans Fund**
- J. Mark Mehaffey Art Education Scholarship Fund
- John Aldinger Scholarship Fund
- John C. & Joan M. Weaver Scholarship Fund
- Kiwanis Scholarship Fund
- Mrs. Maria Velasquez Scholarship Fund
- Richard J. Halik Endowed Scholarship Fund
- Sparrow Hospital/Dr. W. E. Maldonado **Endowment Fund**

LEHS Arthur E. & Hilda F. Mitchell Scholarship Fund

Lillian M. Rush H.O.P.E Scholarship Fund

Maggie Miller Kind Heart Scholarship Fund

MAPA Educational Development Scholarship Fund

Mary A. Dunn Fund

Mason Promise Scholarship Fund

Michael & Sandy O'Malley Scholarship Fund

Michigan Nurses Foundation

Goddeeris Scholarship Fund Margaret Louise Miller Leipold RN Scholarship Fund

Ovid-Elsie Gladys Vincent - E.E. Knight Scholarship Fund

Ovid-Elsie Glenn & Cleo Williams Scholarship Fund

Ovid-Elsie Kelley E. Carter Memorial Fund

Ovid-Elsie R. & D. Moore Fund

Portland Foundation for Public Education Alyce Dowling Scholarship Fund

- Bradley Foltz Scholarship Fund Class of 1959 Scholarship Fund
- Shirley Storz Smith Scholarship Fund

Suzanne J. Buche Memorial Scholarship Fund

Richard & Lorayne Otto Scholarship Fund

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Jason Wildman Scholarship Fund

**Eaton County Community Foundation** 

- Grand Ledge Education Foundation
- Mathematics and Science Scholarship
- Memorial Fund John & Gloria Nelson Scholarship Fund

**Eaton County Community Foundation Eaton Rapids Public Schools** 

- Scholarship Fund
- Scholarship Fund
- **Eaton Rapids Area Emergency Services**

Scholarship Fund

George & Ilah Mae Damman

H.O.L.T. Scholarship Endowment Fund

#### **FUND DIRECTORY**

Ronald R. & June M. Stover Scholarship Fund

Smith-Marisch Music Education Scholarship Fund

Southside Church of Christ - Barbara Surine Memorial Scholarship Fund

Suzan Jean Snyder Scholarship Fund

Thornton Family Endowment Fund

Vandercook Scholarship Fund

Wayne V. Shooks Scholarship Fund

Let us help you create a philanthropic plan that reflects your values, passions, and goals! Contact us:

Dennis Fliehman, President & CEO dfliehman@ourcommunity.org 517-862-2038

Laurie Baumer, Executive Vice President lbaumer@ourcommunity.org 517-281-9054

#### **Testamentary Funds**

These donors are listed as members of our Legacy Society on page 12.

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Jeff Williams



We are saddened that our dear friend and trustee Paul Rathbun passed away suddenly on August 21, 2021. With great passion for building a vibrant community, Paul led and supported a multitude of philanthropic endeavors through the years to improve our community. Our staff, past and present board, grantmaking committee, and members of the "Underground of Good" giving society at the Foundation will greatly miss his leadership, compassionate heart and ready laugh.





Capital Region Community Foundation 330 Marshall St., Suite 300 Lansing, MI 48912

